

MARKET SUMMARY

Intraday Nifty chart



MARKET AT A GLANCE

| | Close | % Chg | |
|------------------|----------|-------|---|
| SENSEX | 17000.01 | 1.36 | ▲ |
| S&P CNX NIFTY | 5088.10 | 1.42 | ▲ |
| MIDCAP | 6641.93 | 1.58 | ▲ |
| CD | 4084.60 | 0.72 | ▲ |
| REALTY | 3316.83 | 2.16 | ▲ |
| IT | 5277.60 | 0.65 | ▲ |
| BANKEX | 10196.17 | 1.42 | ▲ |
| OIL&GAS | 9825.93 | 2.28 | ▲ |
| METAL | 17283.70 | 1.40 | ▲ |
| FMCG | 2759.29 | 1.49 | ▲ |
| CNX NIFTY JUNIOR | 10500.90 | 1.90 | ▲ |
| CNX MIDCAP | 7478.65 | 1.83 | ▲ |
| CNX IT | 5896.70 | 0.82 | ▲ |
| CNX 100 | 5033.40 | 1.50 | ▲ |
| BANK NIFTY | 9039.45 | 1.32 | ▲ |
| MARKET TURNOVER | 87927.48 | Cr | |



www.16anna.com
Contact us:
info@guinnessonline.net

The markets continued their strong move upwards from where they left off yesterday tracking positive Asian cues. The Sensex touched the 17000 mark for the first time since Jan 21, 2010. All the sectoral indices closed in the green. Significant buying activity was witnessed in Oil & Gas 2.28% followed by Realty 2.16%, Power 1.93% and FMCG 1.49%. The BSE Sensex closed higher by 227.45 at 17,000.01 and NSE Nifty ended higher by 71.10 points at 5,088.10. BSE Midcap and Small cap closed with gains of 103.27 and 106.76 points at 6,641.93 and 8,362.32 respectively. The Sensex touched intraday high of 17,012.61 and intraday low of 16,778.29.

Major gainers from the BSE Sensex pack were Jaiprakash Asso 6.14%, Tata Power 5.08%, RIL 3.90%, NTPC 2.27%, M&M 2.11%, DLF 2.05%, HDFC Bank 1.80%, HDFC 1.75%, HUL 1.69%, SBI 1.57%, Grasim Inds 1.36%, Tata Motors 1.30%, ICICI Bank 1.24% and Hindalco Inds 1.12%. Losers were ONGC 1.15%, Maruti Suzuki 0.83%, L&T 0.39%, ACC 0.21%, Wipro 0.13% and Tata Steel 0.08%.

24 stocks ended in green territory and 6 in red. The Overall market breadth was positive as 1,966 stocks advanced, 891 stocks declined and 84 stocks remained unchanged.

Oil&Gas index closed higher by 2.28%. The main gainers were RIL 3.90%, Gail India 2.04%, Essar Oil 1.09% and HPCL 0.65%.

Realty index gained by 2.16%. The main gainers were Ansal Prop 4.13%, Indiabulls Real Est 3.50%, Mahindra Lifesp 2.97%, Unitech 2.78%, Sobha Dev 2.58%, Orbit Corp 2.36%, DLF 2.05%, Phoenix Mills 1.875, Parsvnath Dev 1.54% and Omaxe 1.35%.

Power index gained by 1.93%. The main gainers were GMR Infra 5.51%, Tata Power 5.08%, Torrent Power 3.01%, Neyveli Lignite 2.90%, Siemens 2.56%, Suzlon Energy 2.41%, NTPC 2.27% and NHPC 1.99%.

FMCG index was higher by 1.49%. The main gainers were United Spirits 4.52%, Ruchi Soya 4.21%, Britannia Inds 2.45%, Tata Tea 2.10%, HUL 1.69%, Marico 1.20% and ITC 1.10%.

Bankex index closed higher by 1.42%. The main gainers were Indusind Bank 8.13%, Karnataka Bank 8.11%, Oriental Bank 5.77%, IDBI Bank 2.64%, Canara Bank 2.55%, IOB 2.35 and Allahabad Bank 2.14%.

TCS has bagged a contract for 10-year, worth £600 million (Rs. 4,122 crore) to establish and maintain the Information Technology system for the UK's national pension scheme.

Steel Authority of India rose 0.56%, after the company announced a rise in product prices by Rs 500 - 600 a tonne, after factory-gate duties were raised in the Union Budget on 26 February 2010.

Tricom India rose 19.91%, after the company said it is in the final stages of bagging multi-year contracts in its title insurance and health insurance verticals.

Aurobindo Pharma gained 1.85%, after the company reported that it had got approval from Canada Health for an antibiotic drug in multiple strengths.

On the global front all the major Asian indices ended in the green. The European indices were marginally down when reports last came in.

Advances/ Declines (BSE)

| | A | B | S | Total |
|-----------|------|------|------|-------|
| Advances | 162 | 1298 | 303 | 1763 |
| Declines | 40 | 569 | 136 | 745 |
| AD Ratios | 4.05 | 2.28 | 2.23 | 2.37 |

FOREX

| | |
|---------|-------|
| Rs/\$ | 45.90 |
| Rs/Euro | 62.58 |

DII / FII position

| | |
|-------------------|----------------|
| FII (02/03)(PROV) | 1335.32 Cr (+) |
| DII (02/03)(PROV) | 977.36 Cr (-) |

Most Active Futures Contracts on Individual Securities (03/03/2010)

| Symbol | Exp Date | No of Contracts |
|------------|-------------|-----------------|
| RELIANCE | 25-Mar-2010 | 30948 |
| DLF | 25-Mar-2010 | 18819 |
| TATAMOTORS | 25-Mar-2010 | 18753 |
| SBIN | 25-Mar-2010 | 17782 |
| TATASTEEL | 25-Mar-2010 | 16241 |
| ICICIBANK | 25-Mar-2010 | 15355 |
| RELCAPITAL | 25-Mar-2010 | 15177 |
| JPASSOCIAT | 25-Mar-2010 | 11795 |
| UNITECH | 25-Mar-2010 | 10561 |
| JSWSTEEL | 25-Mar-2010 | 10271 |

Most Active Option Contracts on Individual Securities (03/03/2010)

| Symbol | Exp Date | Strike Price | Option Type | No of Contract |
|-----------|-------------|--------------|-------------|----------------|
| RELIANCE | 25-Mar-2010 | 1020 | CA | 2414 |
| RELIANCE | 25-Mar-2010 | 1000 | CA | 2100 |
| DLF | 25-Mar-2010 | 300 | CA | 1569 |
| UNITECH | 25-Mar-2010 | 75 | CA | 1521 |
| TATASTEEL | 25-Mar-2010 | 620 | CA | 1326 |
| IFCI | 25-Mar-2010 | 55 | CA | 1176 |
| RELIANCE | 25-Mar-2010 | 1050 | CA | 1048 |
| UNITECH | 25-Mar-2010 | 80 | CA | 974 |
| TATASTEEL | 25-Mar-2010 | 600 | CA | 852 |
| SUZLON | 25-Mar-2010 | 75 | CA | 769 |

NSE TOP GAINERS:

| Scripts | Today's Close | Previous Close | Change (%) |
|------------|---------------|----------------|------------|
| ORIENTLTD | 66.40 | 29.50 | 125.08 |
| ARSSINFRA | 750.00 | 450.00 | 66.67 |
| TRICOM | 16.40 | 13.65 | 20.15 |
| GKB | 22.20 | 18.50 | 20.00 |
| KARURKCP | 47.60 | 41.25 | 15.39 |
| BFUTILITIE | 1102.00 | 965.35 | 14.16 |
| HITECHPLAS | 98.50 | 87.00 | 13.22 |
| ASHCO | 1.35 | 1.20 | 12.50 |
| SALORAINTL | 49.45 | 44.10 | 12.13 |
| SARLAPOLY | 84.00 | 75.10 | 11.85 |

NSE TOP LOSERS:

| Scripts | Today's Close | Previous Close | Change (%) |
|------------|---------------|----------------|------------|
| ANTGRAPHIC | 0.45 | 0.50 | 10.00 |
| UTISUNDER | 658.65 | 715.00 | 7.88 |
| BAJAJELEC | 192.00 | 207.20 | 7.34 |
| FTCPOF3YGR | 11.35 | 12.10 | 6.20 |
| SRGINFOTEC | 0.80 | 0.85 | 5.88 |
| KWALITY | 145.30 | 152.95 | 5.00 |
| KHAITANLTD | 22.10 | 23.25 | 4.95 |
| SHREEASHTA | 12.55 | 13.20 | 4.92 |
| ASAL | 71.75 | 75.35 | 4.78 |
| PEPL | 4.10 | 4.30 | 4.65 |

NSE BULK DEAL (02/03/10)::

| NAME | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|---------------------------|---|----------|----------|--------|
| Amar Remedies Limited | OBEROI DIMPLE | BUY | 245223 | 61.49 |
| Emmbi Polyarns Ltd | A K G SECURITIES AND CONSULTANCY LTD. | BUY | 97210 | 26.63 |
| Emmbi Polyarns Ltd | ADROIT FINANCIAL SERVICES PRIVATE LIMITED | BUY | 171469 | 26.80 |
| Liberty Shoes Ltd | CNB FINWIZ LIMITED | BUY | 132593 | 106.68 |
| Liberty Shoes Ltd | MODEX INTERNATIONAL SECURITIES LTD. | BUY | 88821 | 104.76 |
| Liberty Shoes Ltd | OM INVESTMENTS | BUY | 166754 | 105.13 |
| Resurgere Mines & Mineral | SUBHASH ATMARAM SHARMA | BUY | 148821 | 90.49 |
| SREI Infrastructure Finan | JHUNJHUNWALA REKHA | BUY | 625000 | 69.31 |
| Syncom Healthcare Ltd | ASIT C MEHTA INVESTMENT INTERRMEDIATES LTD. | BUY | 138075 | 100.08 |
| Syncom Healthcare Ltd | BHARGAVI ATUL JAIN | BUY | 137838 | 98.79 |
| Syncom Healthcare Ltd | CPR CAPITAL SERVICES LTD. | BUY | 94842 | 99.16 |
| Syncom Healthcare Ltd | GENUINE STOCK BROKERS PVT LTD | BUY | 145530 | 99.22 |
| Syncom Healthcare Ltd | MANISH VRAJLAL SARVAIYA | BUY | 108464 | 98.48 |
| Syncom Healthcare Ltd | TRANSGLOBAL SECURITIES LTD. | BUY | 189698 | 98.41 |
| Tricom India Limited | DEUTSCHE INTL TRUST CORPN (C.I.) LTD A/C DBMGOF (MAU) LTD | BUY | 348062 | 13.60 |
| Emmbi Polyarns Ltd | A K G SECURITIES AND CONSULTANCY LTD. | SELL | 97210 | 26.61 |
| Emmbi Polyarns Ltd | ADROIT FINANCIAL SERVICES PRIVATE LIMITED | SELL | 171469 | 26.85 |
| Everonn Education Limited | NETEQUITY VENTURES PRIVATE LIMITED | SELL | 80000 | 398.08 |
| Liberty Shoes Ltd | CNB FINWIZ LIMITED | SELL | 132593 | 106.82 |
| Liberty Shoes Ltd | MODEX INTERNATIONAL SECURITIES LTD. | SELL | 93298 | 104.70 |
| Liberty Shoes Ltd | OM INVESTMENTS | SELL | 166754 | 105.29 |
| Resurgere Mines & Mineral | SATYABHAMA MURARILAL SHARMA | SELL | 145132 | 90.45 |
| Ruchi Soya Inds Ltd. | BRIGHT RICH SECURITIES LTD | SELL | 2000000 | 101.90 |
| Syncom Healthcare Ltd | ASIT C MEHTA INVESTMENT INTERRMEDIATES LTD. | SELL | 138075 | 100.08 |
| Syncom Healthcare Ltd | BHARGAVI ATUL JAIN | SELL | 137838 | 98.47 |
| Syncom Healthcare Ltd | CPR CAPITAL SERVICES LTD. | SELL | 94842 | 99.18 |
| Syncom Healthcare Ltd | GENUINE STOCK BROKERS PVT LTD | SELL | 145530 | 99.40 |
| Syncom Healthcare Ltd | MANISH VRAJLAL SARVAIYA | SELL | 108464 | 98.64 |
| Syncom Healthcare Ltd | TRANSGLOBAL SECURITIES LTD. | SELL | 189698 | 98.57 |
| Tricom India Limited | LISTED INVESTMENTS LIMITED | SELL | 348062 | 13.60 |

BSE BULK DEAL (02/03/10)::

| NAME | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-------------------|---|-----------------|-----------------|--------------|
| ACI Infocom | ROYAL COMPUTERS PVT LTD | BUY | 60000 | 29.63 |
| Empower Inds | JITS SHARE TRADING PVT LTD | BUY | 290569 | 40.95 |
| Exelon Infra | JMP SECURITIES PVT LTD | BUY | 127411 | 18.51 |
| Hanil Era Tex | VINCENT COMMERCIAL COMPANY LTD | BUY | 380000 | 5.25 |
| HK Finechem | MONEYBEE COMMODITIES PRIVATE LIMITED | BUY | 50000 | 23.70 |
| Integrated Dig | VINCENT COMMERCIAL COMPANY LTD | BUY | 300000 | 3.75 |
| Jayshree Chem | BIKEWIN TRADING PRIVATE LIMITED | BUY | 30000 | 18.05 |
| Pankaj Poly | GARNET INTERNATIONAL LTD | BUY | 50950 | 16.90 |
| Rama Pulp | PREMIUM HOSPITALITY SERVICES PRIVATE LIMITED | BUY | 48000 | 30.45 |
| Ruchi Soya | V S NET LTD | BUY | 1500000 | 101.80 |
| Shree Ashtavina | KANUDIA CAPITAL AND MANAGEMENT SERVICES PVT LTD | BUY | 1000001 | 13.53 |
| Shree Ashtavina | TRANS FINANCIAL RESOURCES LIMITED | BUY | 2062236 | 13.65 |
| SYNCOM HEAL | GENUINE STOCK BROKERS PVT. LTD. | BUY | 123804 | 99.52 |
| SYNCOM HEAL | SMART EQUITY BROKERS PRIVATE LIMITED | BUY | 109211 | 99.67 |
| SYNCOM HEAL | TRANSGLOBAL SECURITIES LTD. | BUY | 175443 | 98.85 |
| Action Fin | ESHA SECURITIES LTD | SELL | 61250 | 19.59 |
| Avon Corp | BASMATI SECURITIES PRIVATE LIMITED | SELL | 448000 | 7.14 |
| Chhattisgarh Inds | SARITA NUPUR VYPAAR PRIVATE LIMITED | SELL | 71925 | 13.41 |
| Exelon Infra | ANGEL INFIN PRIVATE LIMITED | SELL | 24190 | 18.06 |
| Exelon Infra | JMP SECURITIES PVT LTD | SELL | 125016 | 18.71 |
| GEI Indl | MONEY MANAGERS | SELL | 90603 | 88.82 |
| Hanil Era Tex | PINNACLE TRADES AND INVESTMENTS | SELL | 380000 | 5.25 |
| Integrated Dig | PINNACLE TRADES AND INVESTMENTS | SELL | 300000 | 3.75 |
| KAY Power | BAMPSL SECURITIES LTD | SELL | 130000 | 16.42 |
| Kernex Micro | S M S HOLDINGS PVT LTD | SELL | 72102 | 130.21 |
| Oregon Comm | APPLE BROKING | SELL | 7500 | 181.95 |
| Pankaj Poly | INDIRA GAGGAR | SELL | 50000 | 16.90 |
| Rama Pulp | PREMIUM HOSPITALITY SERVICES PRIVATE LIMITED | SELL | 48345 | 29.24 |
| Shree Ashtavina | MULTIPLEX CAPITAL LTD. | SELL | 1585001 | 13.86 |
| Shree Ashtavina | DKG SECURITIES PVT. LTD. | SELL | 1000000 | 13.44 |

Today's Recommendation Follow-up:

| STOCK | RECO | CMP | NET RATE | SL | ENTRY | EXIT PR | NET RATE | STATUS | LOT SIZE | P/L | MARGIN | RETURN |
|------------------|------|---------------|---------------|---------------|---------------|---------------|---------------|-----------|------------|-----------------|-------------------|-------------|
| SESA GOA | BUY | 424.30 | 424.60 | 418.50 | 03-Mar | 428.00 | 427.70 | HIT | 236 | 731.41 | 100,000.00 | 0.73 |
| JINDAL STEEL | BUY | 664.00 | 664.46 | 658.40 | 03-Mar | 675.00 | 674.53 | HIT | 151 | 1,515.47 | 100,000.00 | 1.52 |
| GMDC | BUY | 142.80 | 142.90 | 140.10 | 03-Mar | 142.80 | 142.70 | AT PAR | 700 | (140.00) | 100,000.00 | (0.14) |
| AREVA | BUY | 270.90 | 271.09 | 268.50 | 03-Mar | 268.50 | 268.31 | TRIGGERED | 369 | (1,025.32) | 100,000.00 | (1.03) |
| TATA MOTORS | SELL | 798.00 | 797.44 | 807.50 | 03-Mar | 807.50 | 808.07 | TRIGGERED | 125 | (1,331.31) | 100,000.00 | (1.33) |
| REL CAPITAL | SELL | 790.00 | 789.45 | 796.50 | 03-Mar | 796.50 | 797.06 | TRIGGERED | 127 | (963.36) | 100,000.00 | (0.96) |
| JP ASSOCIAT | BUY | 143.15 | 143.25 | 141.50 | 03-Mar | 145.50 | 145.40 | HIT | 699 | 1,500.49 | 100,000.00 | 1.50 |
| TATA MOTORS | SELL | 798.00 | 797.44 | 805.50 | 03-Mar | 805.50 | 806.06 | TRIGGERED | 125 | (1,080.51) | 100,000.00 | (1.08) |
| DENA BANK | BUY | 85.00 | 85.06 | 83.90 | 03-Mar | 86.20 | 86.14 | HIT | 1,176 | 1,270.78 | 100,000.00 | 1.27 |
| ABB(PPOSITIONAL) | BUY | 779.00 | 784.45 | 766.50 | 02-Mar | 799.00 | 793.41 | HIT | 128 | 1,149.42 | 100,000.00 | 1.15 |

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Research Analyst: Pinaki Banerjee
 E Mail Id: pinaki.banerjee@guinnessonline.net
 Contact No. 033-3001-5555, Extn.5509

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Registered Office: Suite no. 5, Rizvi Nagar, S.V. Road, Milan Subway, Santacruz (West), Mumbai- 400 054. (w.e.f. 1st April 2009)

Corporate Office: Guinness House. 18, Deshapriya Park Road, Kolkata-700 026. Ph: 3001-5555. Fax: 91 33 3001 5566.

Email: research@guinnessonline.net, Website: www.16anna.com