

## MARKET SUMMARY

### Intraday Nifty chart



The markets exhibited volatility in today's trade oscillating between the red and green before finally managing to close in the green. Positive cues from the European indices supported the sentiments towards the later half of the trading session. The benchmark indices opened on a firm note tracking positive Asian stocks and on the reports of the collections of direct tax during April to February 2010 of the current financial year which surged by 7.52 %. From the sectoral front, most of the buying was seen in Realty, Teck, HC and FMCG stocks. PSU and CD stocks faced selling pressure. BSE Midcap and Smallcap stocks too closed with gain. The BSE Sensex closed higher by 22.79 points at 16,994.49 and NSE Nifty ended higher by 8.45 points at 5,088.70. BSE Midcap and Small cap closed with gains of 41.56 and 69.32 points at 6,735.49 and 8,499.64 respectively. The Sensex touched intraday high of 17,097.71 and intraday low of 16,936.12.

Major Gainers from the BSE Sensex pack were DLF 3.97%, Hero Honda 3.41%, Bharti Airtel 1.86%, Sun Pharma 1.81%, Jaiprakash Asso 1.49%, Reliance Infra 0.95% and SBI 0.68%. Losers were Tata Motors 2.01%, Wipro 0.97%, BHEL 0.84%, Hindalco Inds 0.65%, NTPC 0.56%, ITC 0.43%, Sterlite Inds 0.41% and RIL 0.37%.

16 stocks ended in green territory, 13 in red and 1 remained unchanged. The Overall market breadth was positive as 1,671 stocks advanced, 1165 stocks declined and 106 stocks remained unchanged.

**Realty index** closed higher by 1.77%. The main gainers were Sobha Dev 5.92%, Ackruti City 5.90%, DLF 3.97%, Ansal Prop 3.71%, Phoenix Mills 3.09%, Omaxe 2.50%, HDIL 1.73%, Anant Raj Inds 1.44%, Indiabulls Real Est 1.28%, Orbit Corp 1.02%, Parsvnath Dev 0.52% and Mahindra Lifesp 0.04%.

**Teck index** gained by 0.47%. The main gainers were Sun TV Network 7.22%, Deccan Chron 4.53%, NDTV 3.12%, Dish TV India 3.07%, Aptech 2.96%, Wire & Wireless 1.97%, Bharti Airtel 1.86%, Tech Mahindra 1.79%, TV Eighteen 1.76%, Tata Comm 1.70%, HT Media 1.61%, Balaji Tele 1.55% and Tata Teleservices 1.45%.

**HC index** was higher by 0.31%. The main gainers were Wockhardt 4.23%, Bilcare 4.00%, Dishman Pharma 2.84%, Apollo Hosp 2.52%, Sterling Bio 1.84%, Sun Pharma 1.81% and Aurobindo Phar 1.54%.

**PSU index** lost by 0.55%. The main losers were NMDC 4.75%, REC 2.42%, BOB 2.14%, Rashtriya Chem 1.24%, SAIL 1.18% and Hindustan Copp 1.17%.

CD index closed down by 0.54%. The main loser was Titan Inds 1.80%.

Hero Honda Motors rose 3.41%, after the company's chief financial officer Ravi Sud stated that the company will not raise prices to counter an increase in taxes.

Petronet LNG gained 6.46%, on market rumors that the government may exempt natural gas from import levies.

Wockhardt rose 4.23%, after the company reported getting final approval from US Food & Drug Administration for Leveticetam oral solution.

On the economic front it was reported that in order to meet the economy's credit requirement, the government is eyeing to pool in about Rs. 35,000 crore of capital in public sector banks. The projected infusion will be in Tier-I capital funds to maintain an 8% Tier-I capital adequacy ratio (CAR).

On the global front Asian indices ended in the green. The European indices were reported to be trading in the green when reports last came in.

### MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16994.49	0.13	▲
S&P CNX NIFTY	5088.70	0.17	▲
MIDCAP	6735.49	0.62	▲
CD	4128.22	0.54	▼
REALTY	3460.19	1.77	▲
IT	5228.72	0.11	▲
BANKEX	10198.99	0.23	▲
OIL&GAS	9767.37	0.03	▲
METAL	17560.26	0.04	▲
FMCG	2783.13	0.28	▲
CNX NIFTY JUNIOR	10665.20	0.55	▲
CNX MIDCAP	7584.70	0.61	▲
CNX IT	5843.20	0.16	▲
CNX 100	5046.60	0.23	▲
BANK NIFTY	9038.45	0.27	▲
MARKET TURNOVER	89089.39	Cr	



[www.16anna.com](http://www.16anna.com)  
 Contact us:  
[info@guinnessonline.net](mailto:info@guinnessonline.net)

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	124	1091	259	1474
Declines	77	751	181	1009
AD Ratios	1.61	1.45	1.43	1.46

**FOREX**

Rs/\$	45.78
Rs/Euro	62.15

**DII / FII position**

FII (04/03)(PROV)	633.81 Cr (+)
DII (04/03)(PROV)4	635.89 Cr (-)

**Most Active Futures Contracts on Individual Securities (05/03/2010)**

Symbol	Exp Date	No of Contracts
SUZLON	25-Mar-2010	27905
DLF	25-Mar-2010	24020
RELCAPITAL	25-Mar-2010	15740
TATAMOTORS	25-Mar-2010	15684
TATASTEEL	25-Mar-2010	14955
SBIN	25-Mar-2010	14649
UNITECH	25-Mar-2010	14516
RENUKA	25-Mar-2010	13765
BHARTIARTL	25-Mar-2010	13523
ICICIBANK	25-Mar-2010	13091

**Most Active Option Contracts on Individual Securities (05/03/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
SUZLON	25-Mar-2010	80	CA	2953
RENUKA	25-Mar-2010	190	CA	2682
SUZLON	25-Mar-2010	85	CA	2195
UNITECH	25-Mar-2010	80	CA	2035
BHARTIARTL	25-Mar-2010	300	CA	1766
IFCI	25-Mar-2010	55	CA	1741
RELIANCE	25-Mar-2010	1020	CA	1532
DLF	25-Mar-2010	320	CA	1514
DLF	25-Mar-2010	310	CA	1235
TATASTEEL	25-Mar-2010	620	CA	992

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
ORIENTLTD	95.65	79.70	20.01
AMRUTANJAN	696.60	580.50	20.00
ALKALI	120.60	105.30	14.53
ZICOM	127.50	112.05	13.79
GOKUL	63.30	55.70	13.64
MAXWELL	22.50	20.00	12.50
STERTOOLS	99.30	88.50	12.20
JBMA	74.80	67.25	11.23
MUKANDENGG	49.00	44.15	10.99
PURVA	109.55	98.85	10.82

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
TRICOM	16.90	18.60	9.14
PEARLPOLY	13.10	14.40	9.03
ITDCEM	205.05	221.50	7.43
DYNACONS	0.80	0.85	5.88
INDLMETER	113.90	119.90	5.00
GEMINI	37.05	39.00	5.00
KERNEX	120.35	126.65	4.97
AMLSTEEL	55.60	58.50	4.96
LYKALABS	27.30	28.70	4.88
SANGHIPOLY	3.05	3.20	4.69

**NSE BULK DEAL (04/03/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
AmtekAuto-Roll Sett	LIFE INSURANCE CORPORATION OF INDIA	BUY	4500000	166.00
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	116967	766.74
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	BUY	126418	769.92
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	BUY	170280	785.14
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	BUY	277358	773.52
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	BUY	155661	778.32
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	76000	200.38
Digjam Limited	BP FINTRADE PRIVATE LIMITED	BUY	362906	12.60
Indiabulls Securities Lim	INDIABULLS SECURITIES LIMITED	BUY	3699626	32.76
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	BUY	6550891	19.69
ITI Ltd.	PRAGYA EQUITIES PVT. LTD.	BUY	103914	52.68
Syncom Healthcare Ltd	MARWADI SHARES AND FINANCE LIMITED	BUY	127331	107.88
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	142236	108.14
Tricom India Limited	HI-GROWTH CORPORATE SERVICES PVT. LTD.	BUY	334084	18.62
Tricom India Limited	TRANSGLOBAL SECURITIES LTD.	BUY	606218	18.56
AmtekAuto-Roll Sett	OLYMPIA BUILDERS PVT LTD	SELL	1500000	169.73
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	116967	763.49
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	SELL	126418	769.08
ARSS Infra Proj. Ltd	ARCHITA C GADA	SELL	84657	769.73
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	SELL	170280	786.73
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	SELL	279705	774.38
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	88696	185.58
Digjam Limited	ARCIL BIRLA VXL LIMITED TRUST	SELL	2500000	12.57
Digjam Limited	BP FINTRADE PRIVATE LIMITED	SELL	302905	12.56
Syncom Healthcare Ltd	MARWADI SHARES AND FINANCE LIMITED	SELL	127331	107.95
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	88014	106.99
Tips Industries Limited	ANMOL FINPRO PVT LTD	SELL	125000	52.90
Tips Industries Limited	PERFECT HOMFIN PVT LTD	SELL	95296	52.63
Tricom India Limited	HI-GROWTH CORPORATE SERVICES PVT. LTD.	SELL	334084	18.57

**BSE BULK DEAL (04/03/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	BUY	361759	768.20
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	676455	769.36
ARSS INFRA	A K G STOCK BROKERS PRIVATE LIMITED	BUY	128322	764.19
ARSS INFRA	MATRIX EQUITRADE PRIVATE LIMITED LIMITED	BUY	92577	777.06
ARSS INFRA	MARWADI SHARES AND FINANCE LTD.	BUY	138115	769.46
Birla Shloka	ARIHANT SEC & INVESTMENT	BUY	94999	57.59
DMC Intl	SHALINI DHOOP P. LTD	BUY	112500	17.89
Fact Enterprise	DRB SECURITIES PVT LTD	BUY	30000	33.62
Fact Enterprise	BP FINTRADE PRIVATE LIMITED	BUY	51299	33.52
Jayabharat Cred	M G F SERVICES LIMITED	BUY	130500	8.29
KAY Power	NAVAL KISHORE GUPTA	BUY	80800	17.71
KAY Power	BAMPSL SECURITIES LTD	BUY	91575	17.42
Modipon	CRESTA FUND LTD	BUY	339295	20.15
Precision Wires	SURAT ENTERPRISES PRIVATE LTD	BUY	100460	74.74
SYNCOM HEAL	TRANSGLOBAL SECURITIES LTD.	BUY	254412	107.93
SYNCOM HEAL	A K G STOCK BROKERS PRIVATE LIMITED	BUY	127299	107.27
ARSS INFRA	MATRIX EQUITRADE PRIVATE LIMITED LIMITED	SELL	92577	777.33
ARSS INFRA	MARWADI SHARES AND FINANCE LTD.	SELL	138115	769.75
ARSS INFRA	EUREKA STOCK & SHARE BROKING SERVICES LTD	SELL	115613	779.72
ARSS INFRA	SANJEEV SINGHAL	SELL	336745	770.58
ARSS INFRA	OPG SECURITIES P LTD	SELL	376441	768.01
Birla Shloka	ARIHANT SEC & INVESTMENT	SELL	94999	58.36
Computerskill	ULKA SECURITIES PVT LTD	SELL	344700	3.00
Computerskill	MAYUR KOTHARI SECURITIES PVT LTD	SELL	304244	3.00
Fact Enterprise	COMFORT INTECH LIMITED	SELL	50000	33.65
Fact Enterprise	BP FINTRADE PRIVATE LIMITED	SELL	46301	34.05
India Foils	ESS DEE ALUMINIUM LTD	SELL	359695	7.43
Jayabharat Cred	BAHUBALI SERVICES LTD	SELL	150500	8.28
Kailash Ficom	ROSEWOOD VANIJYA PRIVATE LIMITED	SELL	60000	30.60
KAY Power	BAMPSL SECURITIES LTD	SELL	119094	16.81
Modipon	LOTUS GLOBAL INVESTMENT LTD	SELL	339295	20.15
Rich Capital	VIKASH VINIYOG PRIVATE LIMITED	SELL	60000	85.32
Rich Capital	PACEMAN SALES PROMOTION PRIVATE LIMITED	SELL	40000	85.54

## Today's Recommendation Follow-up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
NMDC	BUY	431.90	432.20	426.50	426.50	426.20	TRIGGERED	232	(1,389.41)	100,000.00	(1.39)
ABB	BUY	803.45	804.01	796.50	812.00	811.43	HIT	124	923.42	100,000.00	0.92
JINDAL	BUY	688.25	688.73	681.50	695.00	694.51	HIT	145	840.06	100,000.00	0.84
APIL	BUY	568.00	568.40	561.50	561.50	561.11	TRIGGERED	176	(1,283.57)	100,000.00	(1.28)
NELCO	BUY	109.10	109.18	106.50	110.25	110.17	HIT	917	913.34	100,000.00	0.91
SUZLON	BUY	80.10	80.16	79.40	81.10	81.04	HIT	1,248	1,107.57	100,000.00	1.11
ICICI BANK	SELL	901.50	900.87	909.50	892.50	893.12	HIT	111	859.03	100,000.00	0.86
JINDAL	BUY	700.80	701.29	695.50	695.50	695.01	TRIGGERED	143	(895.75)	100,000.00	(0.90)
AXIS BANK	SELL	1,106.00	1,105.23	1,112.50	1,112.50	1,113.28	TRIGGERED	90	(728.11)	100,000.00	(0.73)
AURO PHARMA	BUY	974.00	974.68	968.50	981.00	980.31	HIT	103	578.18	100,000.00	0.58
JINDAL SAW	BUY	213.00	213.15	210.50	213.00	212.85	AT PAR	469	(140.00)	100,000.00	(0.14)
									<b>784.76</b>		

Research Analyst: Pinaki Banerjee  
 E Mail Id: [pinaki.banerjee@guinessonline.net](mailto:pinaki.banerjee@guinessonline.net)  
 Contact No. 033-3001-5555, Extn.5509

## Disclaimer

This Document has been prepared by the Research Team of Guinness Securities Ltd. and it is only meant for the use of the recipients only & it is strictly restricted for circulation without prior permission. Every care has been taken while preparing this document, however as the information contained herein is obtained from sources believed to be reliable hence we do not represent it, as accurate and it should not be relied upon as such. We do not take any responsibility for our research recommendation. Investors are advised to use their own judgment while taking any investment decision.

Registered Office: Suite no. 5, Rizvi Nagar, S.V. Road, Milan Subway, Santacruz (West), Mumbai- 400 054. (w.e.f. 1st April 2009)  
 Corporate Office: Guinness House. 18, Deshapriya Park Road, Kolkata-700 026. Ph: 3001-5555. Fax: 91 33 3001 5566.  
 Email: [research@guinessonline.net](mailto:research@guinessonline.net), Website: [www.16anna.com](http://www.16anna.com)