

**MARKET SUMMARY**

## Intraday Nifty chart


**MARKET AT A GLANCE**

	Close	% Chg	
SENSEX	17102.60	0.64	▲
S&P CNX NIFTY	5124.00	0.69	▲
MIDCAP	6783.37	0.71	▲
CD	4122.79	0.13	▼
REALTY	3439.87	0.59	▼
IT	5265.47	0.70	▲
BANKEX	10310.37	1.09	▲
OIL&GAS	9771.93	0.05	▲
METAL	17547.42	0.07	▼
FMCG	2804.33	0.76	▲
CNX NIFTY JUNIOR	10703.25	0.36	▲
CNX MIDCAP	7609.80	0.33	▲
CNX IT	5882.70	0.68	▲
CNX 100	5078.80	0.64	▲
BANK NIFTY	9145.95	1.19	▲
MARKET TURNOVER	79900.89	cr	



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The markets closed on a firm note after staying in the positive zone all throughout the day. Positive moves in Asian indices also helped keep the sentiments positive. Though profit booking was seen in the afternoon session, yet it did not prove to be much of a dampener. Most of the buying was seen in Auto, Bankex and HC stocks while Realty and CD stocks faced selling pressure. BSE Midcap and Smallcap stocks also closed with gains. The BSE Sensex closed higher by 108.11 points at 17,102.60 and NSE Nifty ended higher by 35.30 points at 5,124. BSE Midcap and Small cap closed with gains of 47.88 and 92.23 points at 6,783.37 and 8,591.87 respectively. The Sensex touched intraday high of 17,187.55 and intraday low of 17,034.92.

20 stocks ended in green territory and 10 in red. The Overall market breadth was positive as out of total out of 2,946 stocks traded on BSE, 1,761 stocks advanced, 1097 stocks declined and 88 stocks remained unchanged.

Major Gainers from the BSE Sensex pack were M&M 4.33%, Hero Honda 3.09%, ITC 2.43%, ICICI Bank 2.32%, ACC 2.12%, Wipro 1.52%, Sun Pharma 1.48%, Jaiprakash Asso 1.44%, Maruti Suzuki 1.39%, SBI 1.16% and L&T 1.14%. Losers were Bharti Airtel 2.13%, HUL 1.59%, Reliance Infra 1.52%, Hindalco Inds 1.10% and Reliance Comm 0.55%.

**Auto index** gained by 1.79%. M&M 4.33%, Bharat Forge 3.61%, Apollo Tyres 3.29%, Hero Honda 3.09%, MRF 2.11%, Cummins India 1.55% and Maruti Suzuki 1.39% were the major gainers.

**Bankex index** was higher by 1.09%. The main gainers were Allahabad Bank 5.33%, Axis Bank 2.32%, ICICI Bank 2.32%, Federal Bank 1.51% and SBI 1.16%.

**HC index** was up by 0.90%. The main gainers were Bilcare 5.86%, Sterling Bio 3.60%, Lupin 3.41%, Opto Circuits 2.13%, Glenmark Pharma 1.99%, IPCA Lab 1.96%, Wockhardt 1.91%, Glaxosmithkl Phar 1.86%, Sun Pharma 1.48% and Dr Reddys Lab 1.26%.

**Realty index** was lower by 0.59%. The main losers were Unitech 2.58%, Parsvnath Dev 2.01%, HDIL 1.50%, Peninsula Land 1.46% and Mahindra Lifesp 1.21%.

**CD index** closed down by 0.13%. Titan Inds lost 1.25%.

Bank of Rajasthan fell 2.20%, on reports that the Reserve Bank of India has ordered a special audit of the accounts of the bank after it found lapses in corporate governance and disclosure norms.

HT Media rose 0.79%, after the company said its unit, Hindustan Media Ventures, has filed draft papers with the market regulator for an initial public offer to raise up to Rs 300 crore,

Pidilite Industries rose 1.55%, extending gains for the third consecutive, after the company fixed 17 March 2010 as the record date for a liberal 1:1 bonus issue.

Essar Oil gained 6.43%, on reports the group plans to raise about \$2.5 to \$3 billion by listing its energy and power businesses on the London bourse in late April 2010.

Syncom Healthcare rose 0.58%, after the company reported to have signed a pact with Africa's Advanced Techno Lab for marketing the company's product in Congo.

On the global front the Asian indices ended in the green. The European indices were mixed when reports last came in.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	119	1156	287	1562
Declines	82	698	156	936
AD Ratios	1.45	1.66	1.84	1.67

**FOREX**

Rs/\$	45.43
Rs/Euro	62.12

**DII / FII position**

FII (08/03)(PROV)	1132.01 Cr(+)
DII (08/03)(PROV)	568.63 Cr(-)

**Most Active Futures Contracts on Individual Securities (08/03/2010)**

Symbol	Exp Date	No of Contracts
SBIN	25-Mar-2010	49599
ESSAROIL	25-Mar-2010	18069
ICICIBANK	25-Mar-2010	17090
DLF	25-Mar-2010	16445
TATAMOTORS	25-Mar-2010	13032
SUZLON	25-Mar-2010	12604
RELIANCE	25-Mar-2010	12395
ABAN	25-Mar-2010	11741
UNITECH	25-Mar-2010	11355
TATASTEEL	25-Mar-2010	11170

**Most Active Option Contracts on Individual Securities (08/03/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
SBIN	25-Mar-2010	2100	CA	3305
RELIANCE	25-Mar-2010	1020	CA	2287
UNITECH	25-Mar-2010	80	CA	1905
ESSAROIL	25-Mar-2010	150	CA	1575
SUZLON	25-Mar-2010	85	CA	1501
SBIN	25-Mar-2010	2000	CA	1193
RENUKA	25-Mar-2010	190	CA	1134
SUZLON	25-Mar-2010	80	CA	964
SBIN	25-Mar-2010	2040	CA	869
DLF	25-Mar-2010	320	CA	722

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
AUSTRAL	8.90	7.40	20.27
RAJTV	64.95	54.10	20.06
AJMERA	210.15	175.10	20.02
SANWARIA	44.80	38.20	17.28
ZODJRD MKJ	27.90	24.25	15.05
MAHINDFORG	142.20	124.05	14.63
FCH	200.30	175.80	13.94
GLOBALVECT	55.00	48.70	12.94
ALPA	15.65	13.90	12.59
CHOLADBS	92.05	81.85	12.46

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
REMSONSIND	23.00	25.50	9.80
ZICOM	119.30	128.20	6.94
FTCPOF5YDV	11.60	12.40	6.45
STERTOOLS	95.10	101.05	5.89
ALMONDZ	52.70	55.90	5.72
ZENITHBIR	21.50	22.75	5.49
THIRUSUGAR	213.00	224.95	5.31
GOKUL	60.40	63.75	5.25
SHREYAS	33.60	35.45	5.22
INDBANK	16.70	17.60	5.11

**NSE BULK DEAL (05/03/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
AmtekAuto-Roll Sett	MACQUARIE BANK LIMITED	BUY	1832503	172.00
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	88605	807.61
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	BUY	108558	803.97
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	BUY	124226	811.78
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	BUY	219248	810.88
ARSS Infra Proj. Ltd	CHANDARANA INTERMEDIARIES BROKERS P. LTD	BUY	111774	806.37
Digjam Limited	HI-GROWTH CORPORATE SERVICES PVT. LTD.	BUY	890960	12.73
Digjam Limited	INVENTURE GROWTH & SECURITIES LIMITED	BUY	614060	12.76
Syncom Healthcare Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	99143	112.42
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	47035	111.16
Tricom India Limited	TRANSGLOBAL SECURITIES LTD.	BUY	350281	18.55
Zicom Electronic Security	BLUE PEACOCK SECURITIES PRIVATE LIMITED	BUY	92905	131.33
Zicom Electronic Security	MANSUKH SECURITIES & FINANCE LIMITED	BUY	129524	128.60
Zicom Electronic Security	MARWADI SHARES AND FINANCE LIMITED	BUY	75417	128.89
Zicom Electronic Security	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	71719	130.48
AmtekAuto-Roll Sett	CITIGROUP GLOBAL MKTS MAURITIUS PVT LTD- SELL CODE	SELL	1832503	172.00
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	88605	807.38
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	SELL	108558	804.89
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	SELL	124978	813.39
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	SELL	220748	811.14
ARSS Infra Proj. Ltd	CHANDARANA INTERMEDIARIES BROKERS P. LTD	SELL	111774	808.05
Asian Electronics Ltd	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	203667	33.15
Astec LifeSciences Ltd	TRANSGLOBAL SECURITIES LTD. CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	91357	54.32
Bharati Shipyard Limited	(SINGAP	SELL	251239	279.50
Digjam Limited	ARCIL BIRLA VXL LIMITED TRUST	SELL	1800000	12.50
Digjam Limited	HI-GROWTH CORPORATE SERVICES PVT. LTD.	SELL	890960	12.72
Digjam Limited	INVENTURE GROWTH & SECURITIES LIMITED	SELL	577887	12.82
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	214024	112.10
Tricom India Limited	TRANSGLOBAL SECURITIES LTD.	SELL	356708	18.50
Zicom Electronic Security	BLUE PEACOCK SECURITIES PRIVATE LIMITED	SELL	92905	129.18

**BSE BULK DEAL (05/03/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
Amtek Auto	SWISS FINANCE CORPORATION (MAURITIUS) LTD	BUY	1977451	170.90
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	BUY	290131	806.54
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	558819	805.92
ARSS INFRA	A K G STOCK BROKERS PRIVATE LIMITED	BUY	92024	806.79
ARSS INFRA	CHANDARANA INTERMIDIARY BROKERS PVT LTD	BUY	120271	807.83
ARSS INFRA	MARWADI SHARES AND FINANCE LTD.	BUY	153537	808.23
Digjam	INVENTURE GROWTH & SECURITIES LTD.	BUY	379284	12.74
DMC Intl	LALESHWAR KUMAR RAUT	BUY	270201	19.49
DMC Intl	CENTENARY SOFTWARE PVT LTD	BUY	274264	19.46
Eclerx Serv	NAMBE INVESTMENT HOLDINGS	BUY	1025000	539.39
Jayabharat Cred	M G F SERVICES LIMITED	BUY	96901	8.97
Kailash Ficom	PRIME DPRIME DYES & CHEMICALS CO.PVT. LTDYES & CHEMICALS CO.PVT.	BUY	107500	29.10
Kailash Ficom	MAXILLA FINANCIAL SERVICES PVT	BUY	82500	29.10
KAY Power	BAMPSL SECURITIES LTD	BUY	319624	17.97
Ledo Tea	ANUJA GAUTAM	BUY	10000	66.50
Amtek Auto	CLSA (MAURITIUS) LIMITED	SELL	2000000	170.91
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	SELL	290131	806.59
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	558819	806.36
ARSS INFRA	A K G STOCK BROKERS PRIVATE LIMITED	SELL	92024	807.59
ARSS INFRA	CHANDARANA INTERMIDIARY BROKERS PVT LTD	SELL	120271	806.93
ARSS INFRA	MARWADI SHARES AND FINANCE LTD.	SELL	153537	808.23
Chhattisgarh Inds	SARITA NUPUR VYPAAR PRIVATE LIMITED	SELL	39000	14.68
Digjam	ARCIL BIRLA VXL LIMITED TRUST	SELL	1200000	12.42
Digjam	INVENTURE GROWTH & SECURITIES LTD.	SELL	383783	12.76
Fact Enterprise	COMFORT INTECH LIMITED	SELL	50000	34.92
Fact Enterprise	SUVIDHA SECURITIES PVT LTD	SELL	94000	34.82
Ferro Alloys	JMP SECURITIES PVT LTD	SELL	1030695	18.39
FIEM Inds	PARAM COMMODITIES PVT.LTD.	SELL	107480	103.18
G Tech Info	VIJAY TUKARAM CHILE	SELL	945467	5.07
Gokul Refoils	CHHATISGARH INVESTMENTS LTD	SELL	1550000	57.49

**TODAYS RECOMMENDATION FOLLOW-UP**

<u>STOCK</u>	<u>RECO</u>	<u>CMP</u>	<u>NET RATE</u>	<u>SL</u>	<u>EXIT PR</u>	<u>NET RATE</u>	<u>STATUS</u>	<u>LOT SIZE</u>	<u>P/L</u>	<u>MARGIN</u>	<u>RETURN</u>
HINDALCO	SELL	169.60	169.48	169.36	167.90	168.02	HIT	590	863.06	100,000.00	0.86
JPASSO	BUY	150.00	150.11	150.00	148.50	148.40	TRIGGERED	667	(1,139.30)	100,000.00	(1.14)
APIL	BUY	572.00	572.40	572.00	564.90	564.50	TRIGGERED	175	(1,380.39)	100,000.00	(1.38)
ABAN	BUY	1,265.00	1,265.89	1,265.00	1,277.00	1,276.11	HIT	79	807.95	100,000.00	0.81
ESSAR OIL	BUY	146.70	146.80	146.70	146.70	146.60	AT PAR	682	(140.00)	100,000.00	(0.14)
ABAN	BUY	1,284.60	1,285.50	1,284.60	1,298.00	1,297.09	HIT	78	902.40	100,000.00	0.90
TAT STEEL	SELL	619.60	619.17	618.73	620.00	620.43	AT PAR	161	(204.60)	100,000.00	(0.20)
HDIL	SELL	315.90	315.68	315.46	313.00	313.22	HIT	317	778.65	100,000.00	0.78
									<b>487.77</b>		

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