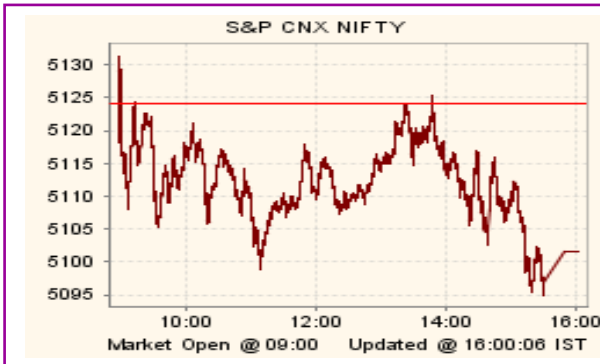


## MARKET SUMMARY

### Intraday Nifty chart



### MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17052.54	0.29	▼
S&P CNX NIFTY	5101.50	0.44	▼
MIDCAP	6734.65	0.72	▼
CD	4126.18	0.08	▲
REALTY	3402.30	1.09	▼
IT	5310.18	0.85	▲
BANKEX	10294.67	0.15	▼
OIL&GAS	9649.75	1.25	▼
METAL	17272.96	1.56	▼
FMCG	2801.91	0.09	▼
CNX NIFTY JUNIOR	10599.10	0.97	▼
CNX MIDCAP	7563.60	0.61	▼
CNX IT	5925.10	0.72	▲
CNX 100	5052.10	0.53	▼
BANK NIFTY	9138.20	0.08	▼
MARKET TURNOVER	73021.24	Cr	



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The markets closed on a negative note amid volatility in the Asian markets and mixed global cues on a whole. Though it tried to enter into the positive territory on a few occasions, but could not hold on to it. Buying was seen in IT, Teck and CD stocks while Metal, PSU and Oil&Gas witnessed selling pressure. BSE Midcap and Smallcap stocks also closed in the red. The BSE Sensex closed lower by 50.06 points at 17,052.54 and NSE Nifty ended lower by 22.50 points at 5,101.50. BSE Midcap and Small cap closed with loss of 48.72 and 61.15 points at 6,734.65 and 8,530.72 respectively. The BSE Sensex touched intraday high of 17,130.83 and intraday low of 17,031.21.

19 stocks ended in red territory and 11 in green. The Overall market breadth was negative as out of total out of 2,887 stocks traded on BSE, 1,780 stocks declined, 1043 stocks advanced and 64 stocks remained unchanged.

Gainers from the BSE Sensex pack were HDFC 2.12%, HDFC Bank 1.82%, Sun Pharma 1.30%, Maruti Suzuki 1.26% and TCS 0.94%. Major Losers were Jaiprakash Asso 3.54%, Tata Motors 3.29%, Hindalco Inds 2.65%, Hero Honda 2.03%, DLF 1.70%, Reliance Infra 1.69%, RIL 1.51%, SBI 1.31%, HUL 1.24%, Tata Steel 1.17%, L&T 1.11% and Reliance Comm 1.07%.

**Metal index** was down by 1.56% with NMDC 6.23%, Gujarat NRE Coke 4.39%, Hindalco Inds 2.56%, Jai Corp 2.36%, National Alum 1.95%, Hindustan Zinc 1.57%, Ispat Inds 1.50%, SAIL 1.48%, Jindal Saw 1.39% and Tata Steel 1.29% being the main losers.

**PSU index** lost by 1.43%. The major losers were NMDC 6.23%, STC 4.99%, Hindustan Copp 4.42%, Indian Bank 2.89%, Syndicate Bank 2.75%, Power Finance 2.59%, REC 2.44%, Rashtriya Chem 2.37%, Allahabad Bank 2.29%, IDBI Bank 2.23%, Uco Bank 2.17%, Bank of Maharashtra 2.08%, Mangalore Ref 2.04%, MTNL 2.00% and Andhra Bank 1.91%.

**Oil&Gas index** fell by 1.25%. The main losers were Essar Oil 2.75%, Reliance Nat Res 2.07%, Aban Offshore 1.66%, RIL 1.51%, Gail India 1.20% and Cairn India 1.18%.

**IT index** gained by 0.85%. The main gainers were Financial Tech 2.26%, Patni Computer 1.60%, TCS 0.94%, Infosys 0.89%, and Moser Baer 0.68%.

**Realty segment** was down by 1.09% with Phoenix Mills, Ackruti City, Omaxe and HDIL all closing down between 2-4%.

Bank of Rajasthan was was down 6% after its wasreferred by RBI post annual financial inspection as there was reportedly sufficient evidence prima facie to indicate fraud by Bank of Rajasthan promoters.

Jet Airways India lost by 2.10%, on reports the company has decided to abandon its plans to raise \$200 million, or Rs 900 crore, by selling shares to foreign investors in the current fiscal.

On the economic front the RBI Governor expressed hope that Inflation in India moderates in the coming months so that the RBI ensures that the interest rate levels do not have a negative impact on the competitiveness of the economy.

On the global front all the Asian indices except Nikkei closed in the green. European indices were reported to be in the red when reports last came in.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	50	634	176	860
Declines	154	1206	257	1617
AD Ratios	0.32	0.53	0.68	0.53

**FOREX**

Rs/\$	45.54
Rs/Euro	62.01

**DII / FII position**

FII (09/03)(PROV)	2173.09 Cr (+)
DII (09/03)(PROV)	171.66 Cr (-)

**Most Active Futures Contracts on Individual Securities (09/03/2010)**

Symbol	Exp Date	No of Contracts
TATAMOTORS	25-Mar-2010	41279
ICICIBANK	25-Mar-2010	17206
SBIN	25-Mar-2010	17168
RELIANCE	25-Mar-2010	13791
DLF	25-Mar-2010	12852
HDIL	25-Mar-2010	12779
UNITECH	25-Mar-2010	12565
RELCAPITAL	25-Mar-2010	10869
ESSAROIL	25-Mar-2010	10513
SUZLON	25-Mar-2010	10113

**Most Active Option Contracts on Individual Securities (09/03/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
TATAMOTORS	25-Mar-2010	800	CA	2120
UNITECH	25-Mar-2010	80	CA	2078
HINDALCO	25-Mar-2010	160	PA	1810
UNITECH	25-Mar-2010	75	CA	1685
RELIANCE	25-Mar-2010	1020	CA	1597
SUZLON	25-Mar-2010	80	CA	1559
TATAMOTORS	25-Mar-2010	780	CA	1353
SBIN	25-Mar-2010	2100	CA	1252
RELIANCE	25-Mar-2010	1000	CA	1153
ESSAROIL	25-Mar-2010	150	CA	1021

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
MORARJETEX	20.55	17.10	20.18
HOPFL	94.10	78.40	20.03
HANUNG	156.90	135.85	15.50
RAJTV	73.30	64.95	12.86
DYNACONS	0.95	0.85	11.76
BIRLAPOWER	4.05	3.65	10.96
ZYLOG	354.35	319.60	10.87
GKB	35.55	32.30	10.06
OISL	39.95	36.30	10.06
SAMBHAAV	2.75	2.50	10.00

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
MAHINDFORG	117.25	141.80	17.31
DIGJAM	10.80	11.85	8.86
TTL	14.15	15.40	8.12
STOREONE	34.40	37.20	7.53
BANKRAJAS	62.00	66.85	7.26
ASHIMASYN	4.95	5.30	6.60
KRISHNAENG	2.85	3.05	6.56
ZICOM	112.10	119.95	6.54
VAIBHAVGEM	28.90	30.90	6.47
EMAMILTD	583.00	622.25	6.31

**NSE BULK DEAL (08/03/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Aban Offshore Ltd.	SLOANE ROBINSON LLP A/C SR GLOBAL (MAURITIUS) LIMITED	BUY	323000	1279.74
Alkali Metals Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	51817	130.30
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	BUY	82164	797.91
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	BUY	81405	796.91
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	83904	206.27
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	BUY	1019349	12.42
Syncom Healthcare Ltd	FRONTIER TRADERS PRIVATE LIMITED	BUY	171000	113.92
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	130735	114.93
Syncom Healthcare Ltd	REGENT FINANCE CORPORATION PVT. LTD.	BUY	87549	115.22
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	87546	114.55
Vakrangee Softwares Limit	BLUEPEARL TRADING COMPANY PVT LTD	BUY	200000	75.63
Welspun India Limited	SANDSTONE CAPITAL INDIA MASTER FUND LIMITED	BUY	1210000	95.01
Zicom Electronic Security	MANSUKH SECURITIES & FINANCE LIMITED	BUY	65949	122.11
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	SELL	82664	798.17
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	SELL	81405	797.73
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	118562	797.59
Asian Electronics Ltd	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	159927	32.76
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	74543	206.96
Digjam Limited	ARCIL BIRLA VXL LIMITED TRUST	SELL	1208730	12.05
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	SELL	1019349	12.33
India Foils Limited	ESS DEE ALUMINIUM LTD	SELL	304301	8.38
Jagran Prakashan Limited	INDEPENDENT NEWS & MEDIA INVESTMENTS LIMITED	SELL	10881733	112.31
Magma Fincorp Limited	NAMOKAR COMMERCIAL PVT LTD.	SELL	133071	240.13
Northgate Technologies Li	MACQUARIE BANK LIMITED	SELL	367000	21.56
Syncom Healthcare Ltd	REGENT FINANCE CORPORATION PVT. LTD.	SELL	87549	115.75

**BSE BULK DEAL (08/03/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	BUY	118953	797.27
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	214578	798.85
Atlanta	PRIMORE SOLUTIONS PVT.LTD	BUY	82429	206.92
Birla Shloka	SARSWATI VINCOM LTD	BUY	260200	62.54
Birla Shloka	DEVKANT SYNTHETICS INDIA PVT.	BUY	100000	61.00
Channel Guide	PKJ SHARE BROKER LIMITED	BUY	35100	15.15
Deep Inds	ARCADIA SHARE & STOCK BROKERS PVT. LTD	BUY	481247	117.49
Diamant Invest	HI KLASS TRADING AND INVESTMENT LIMITED	BUY	7006	46.80
DMC Intl	CENTENARY SOFTWARE PVT LTD	BUY	139747	21.59
DMC Intl	SHARK COMMUNICATION PVT LIMITED	BUY	125000	21.60
Gangotri Iron	R B K SECURITIES PRIVATE LIMITED	BUY	50000	47.05
Kailash Ficom	GOODNESS TRADING PRIVATE LIMITED	BUY	107500	27.65
KAY Power	BAMPSL SECURITIES LTD	BUY	156054	18.12
LGS Glob	SMARNIYA PROPERTIES PVT L TD	BUY	200000	112.00
Logix Micro	KANODIA FINANCE (P) LTD	BUY	55000	52.66
Action Fin	ESHA SECURITIES LTD	SELL	74500	19.84
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	SELL	118953	797.69
Atlanta	PRIMORE SOLUTIONS PVT.LTD	SELL	85076	207.07
Camson Bio	SANATAN HERBAL AND NATURALS LIMITED	SELL	225000	124.93
Compuage Info	AASHKA CONSTRUCTION PVT LTD	SELL	190000	65.05
Deep Inds	ARCADIA SHARE & STOCK BROKERS PVT. LTD	SELL	363176	117.73
Deep Inds	HITESH SHASHIKANT JHAVERI	SELL	140956	120.94
Diamant Invest	HI KLASS TRADING AND INVESTMENT LIMITED	SELL	7006	50.24
Digjam	ARCIL BIRLA VXL LIMITED TRUST	SELL	718052	12.14
DMC Intl	CENTENARY SOFTWARE PVT LTD	SELL	139847	21.60
Empower Inds	JITS SHARE TRADING PVT LTD	SELL	390569	41.70
Fact Enterprise	SUVIDHA SECURITIES PVT LTD	SELL	30094	35.58
Foundry Fuel	KUM CONSTRUCTION AND FINANCE P LTD	SELL	75000	9.47
India Foils	ESS DEE ALUMINIUM LTD	SELL	387712	8.13
Jagran Prakashan	INDEPENDENT NEWS & MEDIA INVESTMENTS LIMITED	SELL	12618267	112.27

**TODAYS RECOMMENDATION FOLLOW-UP**

<u>STOCK</u>	<u>RECO</u>	<u>CMP</u>	<u>NET RATE</u>	<u>SL</u>	<u>EXIT PR</u>	<u>NET RATE</u>	<u>STATUS</u>	<u>LOT SIZE</u>	<u>P/L</u>	<u>MARGIN</u>
TATA STEEL	SELL	615.60	615.17	620.50	614.60	615.03	HIT	162	22.56	100,000.00
NIFTY (5200 PUT)	BUY	126.00	126.09		137.00	136.90	HIT	50	540.80	6,300.00
PIRAMAL HEALTH	BUY	418.80	419.09	414.90	423.00	422.70	HIT	239	862.16	100,000.00
HINDALCO	SELL	163.80	163.69	165.80	162.05	162.16	HIT	611	929.12	100,000.00
UNITECH	SELL	74.55	74.50	75.50	75.50	75.55	TRIGGERED	1,341	(1,415.20)	100,000.00
FORTIS	BUY	174.60	174.72	172.20	172.20	172.08	TRIGGERED	573	(1,513.61)	100,000.00
IVRCLINFRA	BUY	333.15	333.38	329.50	329.50	329.27	TRIGGERED	300	(1,234.84)	100,000.00
SESA GOA	BUY	449.20	449.51	445.50	445.50	445.19	TRIGGERED	223	(963.11)	100,000.00
									<b><u>(2,772.12)</u></b>	

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