

MARKET SUMMARY

Intraday Nifty chart



The markets ended in the red after exhibiting substantial volatility all through out the day on the back of high food price index that rose for the fourth straight week to 17.97 percent in the 12 months to February 6, higher than an annual rise of 17.94 percent in the previous week. The fear that RBI may step in sooner or later to curb the thing prevailed larger among the investors. Though it tried to enter into the green territory during the afternoon but in vain. Rate sensitive auto stocks were mixed. But, IT stocks rose on strong US economic data. The BSE Sensex closed lower by 101.07 points at 16,327.84 and NSE Nifty ended lower by 26.25 points at 4,887.75. BSE Midcap and Smallcap also closed with loss of 40.95 and 33.59 points at 6,524.22 and 8,335.11 respectively. The Sensex touched intraday high of 16,452.51 and intraday low of 16,287.17.

Gainers from the BSE Sensex pack are HDFC Bank 1.79%, NTPC 1.54%, HDFC 0.76%, Bharti Airtel 0.72%, Infosys 0.58%, HUL 0.52%, Hero Honda 0.38%, Sun Pharma 0.38% and L&T 0.11%. Losers from the BSE Sensex pack are RIL 3.35%, Sterlite Inds 2.55%, Jaiprakash Asso 2.02%, Reliance Infra 2.02%, Reliance Comm 1.79%, Grasim Inds 1.54%, Maruti Suzuki 1.40%, M&M 1.38%, Tata Steel 1.29%, Tata Power 1.13%, ITC 0.92%, BHEL 0.86%, SBI 0.72%, DLF 0.62%, ACC 0.60% and Hindalco Inds 0.46%.

21 stocks ended in red while 9 in green. The market breadth remained negative as 1,760 stocks closed in red, 1,060 stocks in green while 85 stocks remained unchanged.

Realty index was down by 2.12%. The main losers were Indiabulls Real Est 5.66%, Unitech 4.63%, Sobha Dev 1.83%, Akruti City 1.08% and Orbit Corp 1.01%.

Oil&Gas index lost by 2.01%. The main losers were RIL 3.35%, Aban Offshore 2.62%, Gail India 1.69% and Reliance Nat Res 1.01%.

Metal index was down by 1.37%. The main losers were NMDC 3.88%, Sterlite Inds 2.55%, Welspun Gujarat 2.41%, Jindal Steel 2.30%, Jai Corp 1.65% and Jindal Saw 1.47%.

CD index was up by 0.52%. The main gainers were Titan Inds 1.80%, Gitanjali Gems 1.13% and Videocon Inds 0.86%.

Bankex index gained by 0.32%. The main gainers were Axis Bank 3.11%, BOB 1.85%, HDFC Bank 1.79% and PNB 0.40%.

Prajay Engineers Syndicate Ltd. jumped 4.96%, after the company's board approved raising upto \$150 mn through various modes. Bharat Petroleum Corporation Ltd. jumped 4.69%, after the company said its unit discovered gas in Mozambique.

On the global front majority of the Asian indices ended in the red. Hang Seng, Straits Times, Jakarta Composite and Seoul Composite ended in the red while Nikkei 225 ended in the green. European indices were reported to be trading in the green when reports last came in.

The Prime Minister's Economic Advisory Council is pushing for a single CENVAT rate above the present 8% and below the previous 14% giving out a clear message of favoring the withdrawal of economic stimulus gradually.

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16327.84	0.62	▼
S&P CNX NIFTY	4887.75	0.53	▼
MIDCAP	6524.22	0.62	▼
CD	4138.33	0.52	▲
REALTY	3300.96	2.12	▼
IT	5099.46	0.19	▲
BANKEX	9636.41	0.32	▲
OIL&GAS	9725.83	2.01	▼
METAL	16209.81	1.37	▼
FMCG	2758.01	0.46	▼
CNX NIFTY JUNIOR	10129.50	0.79	▼
CNX MIDCAP	7306.50	0.66	▼
CNX IT	5741.10	0.05	▼
CNX 100	4838.45	0.58	▼
BANK NIFTY	8573.90	0.26	▲
MARKET TURNOVER	80672	Cr	



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Advances/ Declines (BSE)

	A	B	S	Total
Advances	58	535	135	728
Declines	144	1001	242	1387
AD Ratios	0.40	0.53	0.56	0.52

FOREX

Rs/\$	46.22
Rs/Euro	62.76

DII / FII position

FII (17/02)(PROV)	520.22 Cr (+)
DII (17/02)(PROV)	197.14 Cr (-)

Most Active Futures Contracts on Individual Securities (18/02/2010)

Symbol	Exp Date	No of Contracts
RELIANCE	25-Feb-2010	20963
ICICIBANK	25-Feb-2010	19510
DLF	25-Feb-2010	19163
TATASTEEL	25-Feb-2010	17041
AXISBANK	25-Feb-2010	14915
UNITECH	25-Feb-2010	14860
BHARTIARTL	25-Feb-2010	12992
SBIN	25-Feb-2010	12007
SUZLON	25-Feb-2010	10759
HDIL	25-Feb-2010	10254

Most Active Option Contracts on Individual Securities (18/02/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	25-Feb-2010	1020	CA	3926
TATASTEEL	25-Feb-2010	580	CA	2033
UNITECH	25-Feb-2010	75	CA	1870
RELIANCE	25-Feb-2010	1050	CA	1417
SUZLON	25-Feb-2010	75	CA	1356
BHARTIARTL	25-Feb-2010	280	CA	1112
TATASTEEL	25-Feb-2010	560	CA	1078
RELIANCE	25-Feb-2010	1000	CA	1023
TATASTEEL	25-Feb-2010	600	CA	976
HINDALCO	25-Feb-2010	155	CA	961

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
UNIPLY	13.70	12.45	10.04
OMAXAUTO	55.90	51.05	9.50
HYDROS&S	41.95	38.45	9.10
NILKAMAL	256.30	237.50	7.92
KABRAEXTRU	209.00	193.85	7.82
ABBOTINDIA	866.00	803.65	7.76
COROMANDEL	277.00	257.25	7.68
RSSOFTWARE	48.55	45.30	7.17
ALPSINDUS	12.75	11.90	7.14
GNFC	123.25	115.50	6.71

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
THINKSOFT	285.95	317.70	9.99
CASTROL	650.35	710.80	8.50
AICHAMP	34.15	37.25	8.32
IFBAGRO	77.00	83.00	7.23
NUCHEM	12.00	12.85	6.61
HIMACHLFUT	15.05	16.10	6.52
INDOTECH	299.00	319.75	6.49
INFODRIVE	33.25	35.45	6.21
IBREALEST	164.30	174.95	6.09
PANACEABIO	194.00	206.35	5.98

NSE BULK DEAL (17/02/10):

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
DS Kulkarni Dev. Ltd.	A. K. CAPITAL FINANCE PRIVATE LIMITED	BUY	346203	67.89
Fame India Limited	RELIANCE CAPITAL PARTNERS	BUY	1000000	75.60
Hind Rectifiers Limited	MANIPUT INVESTMENTS PVT. LTD.	BUY	77973	87.81
Hind Rectifiers Limited	TRANSGLOBAL SECURITIES LTD.	BUY	86183	88.20
Jindal Photo Limited	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	BUY	53260	211.04
Jindal Photo Limited	JMP SECURITIES PVT LTD	BUY	143399	214.78
Kotak Nifty ETF	KOTAK SECURITIES LTD.	BUY	21178	490.00
Shree Ashtavinayak Cine V	AVR OVERSEAS PVT LTD	BUY	170000	17.35
Shree Ashtavinayak Cine V	TRANS FINANCIAL RESOURCES LTD	BUY	424000	17.35
Syncom Healthcare Ltd	ALFA FISCAL SERVICES PVT LTD	BUY	74939	83.07
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	74692	83.74
VIP Industries Ltd.	INVENTURE FINANCE PRIVATE LIMITED	BUY	28265	290.49
VIP Industries Ltd.	VISHAL KISHORE BHATIA CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	BUY	300000	282.07
Bharati Shipyard Limited	(SINGAP	SELL	148627	276.25
DS Kulkarni Dev. Ltd.	SECOND LEASING PRIVATE LIMITED	SELL	346203	67.89
Hind Rectifiers Limited	MANIPUT INVESTMENTS PVT. LTD.	SELL	77973	88.01
Hind Rectifiers Limited	TRANSGLOBAL SECURITIES LTD.	SELL	86183	88.27
Jindal Photo Limited	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	SELL	51764	211.12
Jindal Photo Limited	JMP SECURITIES PVT LTD	SELL	142899	214.89
Kotak Nifty ETF	KOTAK SECURITIES LTD.	SELL	18	491.39
Kotak Nifty ETF	PIONEER INVESTCORP LTD.	SELL	19794	490.00
OCL Iron and Steel Limite	SONATA INVESTMENTS LIMITED	SELL	1162755	24.80
Shree Ashtavinayak Cine V	AVR OVERSEAS PVT LTD	SELL	944760	17.30
Shree Ashtavinayak Cine V	TRANS FINANCIAL RESOURCES LTD	SELL	938995	17.40
Syncom Healthcare Ltd	ALFA FISCAL SERVICES PVT LTD	SELL	104937	83.16
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	113992	83.79
VIP Industries Ltd.	INVENTURE FINANCE PRIVATE LIMITED	SELL	327757	281.76

BSE BULK DEAL (17/02/10):

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Birla Shloka	ARIHANT SEC & INVESTMENT	BUY	72530	48.10
Diamant Invest	A S STOCK BROKING AND MANAGEMENT PVT LTD	BUY	7250	48.30
Elpro Intl	CRESTA FUND LIMITED	BUY	410000	552.25
Fact Enterprise	COMFORT INTECH LIMITED	BUY	61000	22.06
Fact Enterprise	SUVIDHA SECURITIES PVT LTD	BUY	100000	22.22
GS Auto	SANJAYKUMAR CHAMPKALAL SHAH	BUY	43000	54.69
GS Auto	J V STOCK BROKING PRIVATE LIMITED	BUY	69047	52.60
Hind Rectifiers	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	55492	90.60
Hind Rectifiers	TRANSGLOBAL SECURITIES LTD.	BUY	95449	87.61
Jai Mata Glass	JMP SECURITIES PVT LTD	BUY	67134	3.95
Jayshree Chem	BDS SHARE BROKERS PVT LTD	BUY	41506	19.48
Jindal Photo	JMP SECURITIES PVT LTD	BUY	187656	214.39
Kailash Ficom	KASTURI TOWERS LTD	BUY	58000	49.87
KAY Power	BAMPSL SECURITIES LTD	BUY	89816	17.13
Kiri Dyes	OPG SECURITIES P LTD	BUY	78059	700.83
Ciba India	RELIANCE MUTUAL FUND A/C RELIANCE LONG TERM EQUITY FUND	SELL	200000	305.02
Diamant Invest	A S STOCK BROKING AND MANAGEMENT PVT LTD	SELL	7250	44.00
Fact Enterprise	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	SELL	31200	22.05
GS Auto	J V STOCK BROKING PRIVATE LIMITED	SELL	69047	52.90
Hind Rectifiers	OPG SECURITIES P LTD	SELL	53782	89.57
Jayshree Chem	BDS SHARE BROKERS PVT LTD	SELL	41506	19.61
Jindal Photo	OPG SECURITIES P LTD	SELL	67953	205.01
KAY Power	NAVAL KISHORE GUPTA	SELL	100000	15.81
Kiri Dyes	OPG SECURITIES P LTD	SELL	78059	702.23
Magma Fin	NILKANTH DEALERS PRIVATE LIMITED	SELL	122882	217.73
Oregon Comm	AXIOM CAPITAL ADVISORS PRIVATE LIMITED	SELL	5900	164.37
Ruchi Soya	FINDEAL INVESTMENTS PVT LTD	SELL	1634790	90.00
Ruchi Soya	DHANANJAYA MONEY MANAGEMENT SERVICES PVT LTD	SELL	3811843	90.04
Ruchi Soya	XITIJ INVESTMENTS	SELL	1570237	90.12
Shree Ashtavina	AVR OVERSEAS PVT LTD	SELL	975690	17.30

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