

**MARKET SUMMARY**

## Intraday Nifty chart


**MARKET AT A GLANCE**

	Close	% Chg	
SENSEX	16191.63	0.83	▼
S&P CNX NIFTY	4844.90	0.88	▼
MIDCAP	6432.36	1.41	▼
CD	4078.69	1.44	▼
REALTY	3189.77	3.37	▼
IT	5081.67	0.35	▼
BANKEX	9560.25	0.79	▼
OIL&GAS	9655.30	0.73	▼
METAL	15806.15	2.49	▼
FMCG	2753.33	0.17	▼
CNX NIFTY JUNIOR	10014.75	1.13	▼
CNX MIDCAP	7212.25	1.29	▼
CNX IT	5712.45	0.50	▼
CNX 100	4794.00	0.92	▼
BANK NIFTY	8487.10	1.01	▼
MARKET TURNOVER	108459	Cr	



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The markets exhibited extreme volatility after recovering substantially from the lows of the day after FED increased its discount rates from 0.5% to 0.75% for the first time since the financial crisis. Investors are also skeptical ahead of the Union Budget. The markets opened into the red tracking negative global cues but recovered considerably during the afternoon after buying emerged at the lower levels. The 30-share BSE Sensex closed at 16,191.63, down 136.21 points or 0.83% and the 50-share NSE declined 0.88% or 42.85 points to 4,844.90. Selling was noticeable across sectors with shares from realty, metal and banking sector being hit the hardest. The market breadth was weak. All the sectoral indices on BSE were in the red.

Gainers from the BSE Sensex pack are HDFC Bank 0.94%, Maruti Suzuki 0.63%, ONGC 0.59% and HDFC 0.51%. Lowerers were Jaiprakash Asso 4.35%, DLF 4.10%, Reliance Comm 3.37%, Sterlite Inds 2.95%, Tata Steel 2.56%, Reliance Infra 2.54%, SBI 1.79%, Tata Motors 1.68%, NTPC 1.61%, Hindalco Inds 1.55%, M&M 1.32%, RIL 1.32%, Hero Honda 1.14%, ICICI Bank 1.05%, Bharti Airtel 1.01%, TCS 0.94% and Grasim Inds 0.90%.

26 stocks ended in red while 4 in green. The market breadth remained negative as 2,018 stocks closed in red, 796 stocks in green while 65 stocks remained unchanged.

**Realty index** was down by 3.37%. The main losers were Omaxe 4.34%, DLF 4.10%, HDIL 3.98%, Parsvnath Dev 3.80%, Anant Raj Inds 3.74%, Mahindra Lifesp 3.51%, Phoenix Mills 2.38%, Orbit Corp 2.24%, Ansal Prop 2.00% and Unitech 1.41%.

**Metal index** lost by 2.49%. The main losers were JSW Steel 3.74%, Jai Corp 3.69%, Welspun Gujarat 3.50%, Hindustan Zinc 3.36%, Sterlite Inds 2.95%, Sesa Goa 2.92%, SAIL 2.86%, Tata Steel 2.56%, National Alum 2.25%, Ispat Inds 1.82%, Hindalco Inds 1.55% and Gujarat NRE Coke 1.43%.

**CD index** was down by 1.44%. The main losers were Videocon Inds 4.38%, Gitanjali Gems 1.98%, Titan Inds 1.11%, Rajesh Exports 0.65% and Blue Star 0.20%.

**Bank Index** ended down by 0.79%. The main losers were PNB 1.2% and Axis Bank 0.36%.

**Unichem Laboratories Ltd.** surged 0.59%, after the company reported that it has been granted Certificate of suitability to European Pharmacopeia (CEP) by European Directorate for the Quality of Medicines and Healthcare (EDQM) for Meloxicam.

**Maruti Suzuki India** surged 0.63%, after a senior official of the company announced that the firm will add 3,000 employees in the next 3 years.

**SKF India** rose 2.31%, after the company reported that its net profit jumped 91% to Rs 31.09 crore on a 26.6% increase in sales to Rs 464.18 crore in Q4 December 2009 over Q4 December 2008.

**Premier** declined 3.48%, after Doshi Holdings, a promoter group company, pledged 2.90 lakh shares representing 0.95% of the equity capital of the firm.

On the global front the major Asian indices comprising of Hang Seng, Nikkei 225, Seoul Composite and Straits Times ended in the red. The European indices were reported to be trading in the red when reports last came in.

On macroeconomic front, the Prime Minister's Economic Advisory Council (PMEAC) expressed optimism that the growth of the economy to be over 7.2 per cent during this financial year and cross 8 per cent in 2010-11 thanks to increased economic activity.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	37	480	129	646
Declines	166	1366	303	1835
AD Ratios	0.22	0.35	0.43	0.35

**FOREX**

Rs/\$	46.47
Rs/Euro	62.56

**DII / FII position**

FII (18/02)(PROV)	351.17 Cr(-)
DII (18/02)(PROV)4	122.67 Cr(-)

**Most Active Futures Contracts on Individual Securities (19/02/2010)**

Symbol	Exp Date	No of Contracts
BHARTIARTL	25-Feb-2010	23215
TATASTEEL	25-Feb-2010	18528
DLF	25-Feb-2010	17695
RELIANCE	25-Feb-2010	17597
ICICIBANK	25-Feb-2010	17182
SBIN	25-Feb-2010	15397
UNITECH	25-Feb-2010	14131
BHARTIARTL	25-Mar-2010	12084
SUZLON	25-Feb-2010	11036
BHARTIARTL	25-Feb-2010	23215

**Most Active Option Contracts on Individual Securities (19/02/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	25-Feb-2010	1000	CA	2325
TATASTEEL	25-Feb-2010	580	CA	2163
UNITECH	25-Feb-2010	70	CA	1851
RELIANCE	25-Feb-2010	1020	CA	1850
TATASTEEL	25-Feb-2010	560	CA	1728
UNITECH	25-Feb-2010	75	CA	1480
TATASTEEL	25-Feb-2010	560	PA	1373
BHARTIARTL	25-Feb-2010	280	CA	1321
CHAMBLFERT	25-Feb-2010	70	CA	1194
HINDALCO	25-Feb-2010	150	CA	1189

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
ANTGRAPHIC	0.50	0.45	11.11
HOTELRUGBY	8.05	7.65	10.27
GALLANTT	31.05	29.55	9.33
ARIHANT	137.25	133.00	8.63
FTCPOF3YGR	12.75	11.75	8.51
DUNCANSIND	12.00	11.40	8.11
UMESL	22.60	21.80	7.62
CUBEXTUB	18.60	17.85	7.20
BIMETAL	257.00	251.00	7.04
NANDAN	2.40	2.25	6.67

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
VIPIND	250.25	278.05	10.00
ASHIMASYN	5.35	5.60	9.32
NISSAN	43.15	45.40	9.25
SPENTEX	11.00	11.55	9.09
ORIENTALTL	14.60	15.35	8.46
AICHAMP	33.50	34.75	8.22
KITPLYIND	9.20	9.55	8.00
VASCONEQ	131.30	142.45	7.83
JUMBO	33.20	34.60	7.52
OMAXAUTO	52.80	57.05	7.45

**NSE BULK DEAL (18/02/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Clutch Auto Limited	BP FINTRADE PRIVATE LIMITED	BUY	207607	63.10
Fame India Limited	RELIANCE CAPITAL PARTNERS	BUY	178510	79.40
Goldstone Tech Ltd.	OBEROI DIMPLE	BUY	95491	39.56
Jindal Photo Limited	MANSUKH SECURITIES & FINANCE LIMITED	BUY	52710	226.86
Jindal Photo Limited	NIKON FINLEASE PVT. LTD	BUY	53627	226.61
Jindal Photo Limited	OM INVESTMENTS	BUY	125332	228.08
KSK Energy Ventures Limit	K S K ENERGY COMPANY PVT LTD	BUY	2642555	190.00
Nilkamal Limited	OM INVESTMENTS	BUY	63998	269.65
RANA SUGARS LTD	OUDH FINANCE & INVESTMENT PVT LTD	BUY	1050000	13.75
Ruchi Soya Inds Ltd.	AIWO LIMITED	BUY	3300000	92.25
Shree Ashtavinayak Cine V	TRANS FINANCIAL RESOURCES LTD	BUY	1899644	16.74
Syncom Healthcare Ltd	AMAR KANAIALAL CHAUHAN	BUY	111404	82.30
Syncom Healthcare Ltd	AUM SECURITIES PRIVATE LTD.	BUY	91218	83.14
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	120112	82.52
Clutch Auto Limited	BP FINTRADE PRIVATE LIMITED	BUY	207607	63.10
Bhartiya Intl Limited	SAL REAL ESTATES (P) LTD	SELL	50000	75.02
Clutch Auto Limited	BP FINTRADE PRIVATE LIMITED	SELL	204605	63.08
Goldstone Tech Ltd.	OBEROI DIMPLE	SELL	95491	39.83
Jindal Photo Limited	MANSUKH SECURITIES & FINANCE LIMITED	SELL	52710	227.40
Jindal Photo Limited	NIKON FINLEASE PVT. LTD	SELL	53627	227.17
Jindal Photo Limited	OM INVESTMENTS	SELL	125332	228.40
KSK Energy Ventures Limit	TAIB BANK A/C TSML	SELL	2642555	190.00
Nilkamal Limited	OM INVESTMENTS	SELL	63998	269.84
Shree Ashtavinayak Cine V	DKG SECURITIES PVT. LTD.	SELL	1000000	16.74
Shree Ashtavinayak Cine V	TRANS FINANCIAL RESOURCES LTD	SELL	1520151	16.60
Syncom Healthcare Ltd	AMAR KANAIALAL CHAUHAN	SELL	111404	82.79
Syncom Healthcare Ltd	AUM SECURITIES PRIVATE LTD.	SELL	91218	80.48
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	120112	82.62

**BSE BULK DEAL (18/02/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
Akar Tools	ANANTROOP TRADING PVT LTD	BUY	79400	38.36
Clutch Auto	BP FINTRADE PRIVATE LIMITED	BUY	120495	63.11
Exelon Infra	JMP SECURITIES PVT LTD	BUY	209881	15.76
Exelon Infra	J V STOCK BROKING PRIVATE LIMITED	BUY	58119	16.11
Filatex Fash	SAGAR TEX CREATION PRIVATE LIMITED	BUY	70000	12.95
Gee Kay Finance	SALYA PRIVATE LTD.	BUY	20585650	61.48
Hind Rectifiers	TRANSGLOBAL SECURITIES LTD.	BUY	44092	86.28
IMP Powers	TOUCHSTONE FINVEST SERVICES PRIVATE LIMITED	BUY	49909	118.25
Jindal Photo	A K G STOCK BROKERS PRIVATE LIMITED	BUY	54460	229.73
Kabra Extr	OPG SECURITIES P LTD	BUY	54648	219.60
KAY Power	BAMPSL SECURITIES LTD	BUY	171800	16.99
KSK Energy	K S K ENERGY COMPANY PVT LTD	BUY	2642000	190.00
Nilkamal	OPG SECURITIES P LTD	BUY	65790	269.95
Rana Sugars	LOUDH FINANCE & INVESTMENT PVT LTD	BUY	1020000	13.75
Ranklin Sol	JAYA VEERA VENKATA DURGA PRAKASH MADDULA	BUY	73467	54.39
Jindal Photo	OPG SECURITIES P LTD	SELL	158894	229.11
Kabra Extr	OPG SECURITIES P LTD	SELL	54648	219.51
KAY Power	BAMPSL SECURITIES LTD	SELL	89816	17.02
KSK Energy	TAIB BANK A/C TSML	SELL	2642000	190.00
LOHIA SECURI	FORTUNE INTERFINANCE LTD	SELL	29111	68.26
Mediaone Global	SHRIPATHEE INVESTMENTS PVT LTD	SELL	100000	72.65
Nilkamal	OPG SECURITIES P LTD	SELL	65790	270.06
Odyssey Corp	EFORCE INDIA PRIVATE LIMITED	SELL	32200	66.26
Parsharti Inv	KRUPA SANJAY SONI	SELL	19770	26.13
Relaxo Foot	MOTILAL OSWAL SECURITIES LTD	SELL	75306	210.07
Samyak Intl	J V STOCK BROKING PRIVATE LIMITED	SELL	15468	22.85
Shree Ashtavina	KANUDIA CAPITAL AND MANAGEMENT SERVICES PVT LTD	SELL	1411617	16.46
Shree Ashtavina	DRB SECURITIES PVT LTD	SELL	831402	16.80
Shree Ashtavina	TRANS FINANCIAL RESOURCES LIMITED	SELL	1540162	16.65

Today's Recommendation follow up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
LITL	SELL	48.65	48.62	49.60	47.65	47.68	HIT	2,055	1,916.94	100,000.00	1.92
PUNJLYOD	SELL	177.50	177.38	179.50	175.35	175.47	HIT	563	1,072.12	100,000.00	1.07
DLF	SELL	296.95	296.74	299.80	292.00	292.20	HIT	337	1,528.11	100,000.00	1.53
IOC	BUY	322.25	322.48	318.50	320.30	320.08	TRIGGERED	310	(744.70)	100,000.00	(0.74)
TATA STEEL	SELL	558.20	557.81	563.50	563.50	563.89	TRIGGERED	179	(1,090.15)	100,000.00	(1.09)
RELIANCE	BUY	984.00	984.69	973.50	984.00	983.31	AT PAR	102	(140.00)	100,000.00	(0.14)
SESA GOA	BUY	370.60	370.86	366.90	375.00	374.74	HIT	270	1,046.43	100,000.00	1.05

**3,588.76**

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