

## INTRA-DAY RECOMMENDATIONS

- ☞ **NIFTY(Spot-4349):- Res:4358/4382/4408/4438/4474.  
Sup:4318/4288/4248/4218/4196.**
- ☞ **Bk.NIFTY(FO-7350):- Res:7378/7418/7474/7542/7604.  
Sup:7318/7264/7214/7194/7128.**

NOTE: All the recommendations follow up will be on EVENING NOTE  
 ...Much more on INTRA-DAY SMS, mail to: [research@guinnessonline.net](mailto:research@guinnessonline.net)

## MARKET tittle-tattle

Century Textiles and Industries, a part of the BK Birla group of companies, will spend nearly Rs 625 crore in the first phase of Century Mill's land development in Mumbai, according to information put out by the company.

Coimbatore-based Roller chain manufacturer, LG Balakrishnan & Bros (LGB) is acquiring a local gear and gear boxes maker, MM Gears promoted by two first-generation entrepreneurs.

Yes Bank has tied up with the American payment processing company First Data Corporation for an innovative ATM deal.

Foreign and domestic institutional investors, including mutual funds, on Thursday lapped up 100% of personal-care products maker Emami's QIP.

Hindalco Industries, the Aditya Birla group flagship, has decided to raise up to \$500 million (around Rs 2,400 crore) through a qualified institutional placement (QIP) of equity shares.

Glenmark Pharmaceuticals has received first-to-file status for three of its abbreviated new drug applications (ANDA) that have a combined revenue of over \$2 billion (about Rs 9,600 crore at current exchange rates) in the US.

Reliance Communication says open to divesting stake in BIG TV.

Engineering and construction major Punj Lloyd has bagged three contracts worth Rs.1,873.18 crore (\$392 million) from the Housing and Infrastructure Board of Libya.

Ashok Leyland has bagged a Rs 300-crore order for 1,500 buses from Tamil Nadu State Transport Corporation. The Corporation is buying the buses with funding from the Jawaharlal Nehru National Urban Renewal Mission (JNNURM) scheme.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.



## MARKET At A Glance

<b>BSE SENSEX</b>	14658.49	0.09	▲
<b>S&amp;P CNX NIFTY</b>	4348.85	0.18	▲
<b>BSE MIDCAP</b>	5144.27	0.33	▲
<b>CNX MIDCAP</b>	5496.00	0.39	▲

## World Indices & Major Indian ADRs

<b>DOW</b>	8280.74	2.63%	▼
<b>NASDAQ</b>	1796.52	2.67%	▼
<b>HANG SENG</b>	18166.69	0.06%	▼
<b>NIKKEI</b>	9774.83	1.03%	▼
<b>KOSPI</b>	1409.05	0.17%	▼

### ADRS (US\$)

<b>INFY</b>	36.21	3.00%	▼
<b>WIPRO</b>	11.75	0.43%	▲
<b>DR REDDY</b>	16.93	1.17%	▼
<b>TATA MOTOR</b>	8.60	2.82%	▼
<b>HDFC BANK</b>	101.96	2.07%	▼
<b>ICICI BANK</b>	29.85	2.86%	▼

## DII / FII position

<b>FII (02/07)(PROV)</b>	247.26 Cr	(+)
<b>DII (02/07)(PROV)</b>	212.65 Cr	(+)

**MARKET OUTLOOK FOR TODAY...**

Key benchmark indices are poised to gap-down open tracking weak global markets as U.S. raised doubts the global economy will recover soon. The SGX Nifty futures for July 2009 expiry down 40 points to 4293 in Singapore also pointed to a lower open. However, with the Union Rail Budget underway, the market may witness some stock-specific action.

According to data released by the NSE, in the last session, **FII**s were net buyers of index futures to the tune of Rs 10.73 crore while sold index options worth Rs 105.15 crore. They were net buyers of stock futures to the tune of Rs 119.26 crore and bought stock options worth Rs 70.92 crore.

**Wall Street** fell yesterday after a government report highlighted a weak labour market that could hinder prospects for recovery from the brutal recession. The major averages saw some further downside going into the close, ending the session at their worst levels of the day. The Dow closed down 223.32 at 8,280.74, the Nasdaq closed down 49.20 at 1,796.52 and the S&P 500 is down 26.85 at 896.48.

Stock markets across the **Asia** Pacific region were opened weaker in the morning session after a dismal U.S. jobs report cast further doubt on a near-term economic recovery. Though a few markets are off their morning lows, the mood still remaining quite bearish in the region. Key benchmarks across the region namely, Japan's Nikkei, Hong Kong's Hang Seng, South Korea's Kospi, and Taiwan TaieX Index, all are trading in the negative today barring China's Shanghai.

**Crude** price fell after a U.S. report showed unemployment in the world's largest energy-consuming nation last month rose to the highest in almost 26 years. Crude oil for August delivery dropped as much as 63 cents, or 0.9 percent, to \$66.10 a barrel on the New York Mercantile Exchange. Brent crude oil for August settlement fell as much as 79 cents, or 1.2 percent, to \$65.86 a barrel on London's ICE Futures Europe exchange.

**BOARD MEETINGS AND RESULTS:**

SYMBOL	MEETING DATE	PURPOSE
EDUCOMP	3-Jul-09	Audited Accounts/Dividend/Others
JPHYDRO	3-Jul-09	Amalgamation/Others
CHEMFALKAL	4-Jul-09	Audited Results
PRISMCEM	7-Jul-09	Unaudited Financial Results/Dividend/Record date
INDUSINDBK	8-Jul-09	Unaudited Financial Results/Others
PRAJIND	9-Jul-09	Unaudited Financial Results/Others
IMPAL	9-Jul-09	Audited Accounts and Dividend
MAFATLAFIN	10-Jul-09	Unaudited Accounts/Others
GEOJITBNPP	11-Jul-09	Unaudited Financial Results/Others
MAHSCOOTER	14-Jul-09	Unaudited Financial Results for the Qtr ended June 30, 2009

**FII DERIVATIVES STATISTICS FOR (02/07/2009)**

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	34850	755.65	34306	744.92	397362	8739.78
INDEX OPTIONS	118069	2558.62	123368	2663.76	828042	18053.98
STOCK FUTURES	31987	936.30	27779	817.04	657286	18083.89
STOCK OPTIONS	2442	75.36	138	4.44	26189	686.34

**Most Active Futures Contracts on Individual Securities (02/07/09)**

Symbol	Exp Date	No of Contracts
RELIANCE	30-Jul-2009	36899
TATASTEEL	30-Jul-2009	36025
ONGC	30-Jul-2009	26574
ICICIBANK	30-Jul-2009	21406
RELCAPITAL	30-Jul-2009	20412
DLF	30-Jul-2009	19308
RELINFRA	30-Jul-2009	17678
SBIN	30-Jul-2009	17334
HDIL	30-Jul-2009	16612
EDUCOMP	30-Jul-2009	16180

**Most Active Option Contracts on Individual Securities (02/07/09)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	30-Jul-2009	2160	CA	2621
RELIANCE	30-Jul-2009	2100	CA	2327
TATASTEEL	30-Jul-2009	400	CA	1804
ICICIBANK	30-Jul-2009	700	CA	853
TATASTEEL	30-Jul-2009	420	CA	764
NTPC	30-Jul-2009	200	CA	581
ICICIBANK	30-Jul-2009	760	CA	504
RELIANCE	30-Jul-2009	2400	CA	465
TATASTEEL	30-Jul-2009	450	CA	460
RELIANCE	30-Jul-2009	2010	CA	436

**NSE BULK DEAL (02/07/09)**

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Ahmednagar Forgings Ltd	RAPID ESTATES PRIVATE LTD	BUY	174000	51.46
Aurobindo Pharma Ltd.	HSBC INVEST (HK) LTD A/C HGIF INDIA EQUITY FUND	BUY	1417000	460.00
Carol Info Services Limit	Gandiv Investment Pvt Ltd	BUY	111353	55.00
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	BUY	7893224	21.67
Zylog Systems Limited	SUNDARAM SMALL CAP FUND	BUY	350000	195.00
Zylog Systems Limited	SUNDARAM SMILE FUND	BUY	150000	195.00
Ahmednagar Forgings Ltd	MSR MARKETING PRIVATE LTD	SELL	174000	51.46
Aurobindo Pharma Ltd.	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) LIMITED	SELL	643745	460.16
Aurobindo Pharma Ltd.	STANDARD CHARTERED PRIVATE EQUITY(MAURITIUS)LIMITED-FDI A/c	SELL	801839	460.02
Carol Info Services Limit	Gandiv Investment Pvt Ltd	SELL	261353	55.04
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	SELL	7269711	21.66
Jagran Prakashan Limited	INDEPENDENT NEWS & MEDIA INVESTMENTS LIMITED	SELL	8450000	69.89
Zylog Systems Limited	ADITICON SERVICES INDIA PVT LTD	SELL	201400	195.01

**BSE BULK DEAL (02/07/09)**

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANJANI SYNTH	SAGAR TEX CREATION PVT.LTD	BUY	85863	33.53
AVANTEL LTD*	AVANTEL LIMITED	BUY	35688	48.50
AVON CORP	BASMATI SECURITIES PVT LTD	BUY	105000	9.01
INTERN CONVE	R C A LIMITED	BUY	20658	267.75
JUMBO BAG LT	CHIMANLAL MANEKLAL SECURITIES PVT.LTD	BUY	50511	52.40
KOHINORFOODS	SAMRIDHI SHARE AND STOCK BROKER LIMITED	BUY	135000	50.50
KOHINORFOODS	MLJ CAPITAL SERVICES LTD.	BUY	135000	50.50
KOHINORFOODS	NEWMECH VYPAAR PRIVATE LIMITED	BUY	165000	50.50
RADICO KHAIT	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	1225000	79.99
RISHABHDEV	JMP SECURITIES PVT LTD	BUY	87894	22.87
RISHABHDEV	AMIT SAHITA FINANCE PVT. LTD.	BUY	109212	23.23
VAIBHAV GEM	AMIT BUSINESS PVT LTD	BUY	149500	21.25
AVANTEL LTD*	AMAR INVESTMENTS LIMITED	SELL	29188	48.50
INTERN CONVE	KEDCO PROCESSORS PRIVATE LIMITED	SELL	20000	267.53
JAGRAN PRAK	INDEPENDENT NEWS MEDIA INVESTMENTS LIMITED	SELL	4500000	67.39
JUMBO BAG LT	CHIMANLAL MANEKLAL SECURITIES PVT.LTD	SELL	43811	51.75
KOHINORFOODS	TEMPTATION FOODS LTD	SELL	500000	50.50
MOLDTEK TECH	SUNIDHI SECURITIES & FINANCE LTD.	SELL	19661	85.00
RADICO KHAIT	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	SELL	1211485	80.00
RIBA TEXTILE	KUMKUM STOCK BROKER PVT LTD	SELL	34750	54.89
RISHABHDEV	JMP SECURITIES PVT LTD	SELL	75457	23.70
RISHABHDEV	AMIT SAHITA FINANCE PVT. LTD.	SELL	110212	23.27
SQL STAR INT	CHIRAAYUSH STOCK CONSULTANTS PVT LTD	SELL	117830	11.44
VAIBHAV GEM	SIDHANT FINANCIAL SERVICES PVT LTD	SELL	149500	21.25

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