

Nifty Levels:

Nifty	<u>1st Resistance</u>	<u>2nd Resistance</u>
Intraday	5115-5120	5150-5155
Nifty	<u>1st Support</u>	<u>2nd Support</u>
Intraday	5050-5060	5025-5030



MARKET tittle-tattle

Suzuki has raised its stake in **Maruti Suzuki** to 55%, triggering speculation to take full control of the country's top carmaker.

Indian commercial vehicle maker **Eicher Motors** is in talks with Volvo Group to broaden their equal stake joint venture by tapping the Swedish truck and bus major's global distribution network,

After spreading its operations beyond Gujarat, to Maharashtra, Rajasthan and Madhya Pradesh, Adani Group company **Adani Power** is now looking for opportunities outside India.

Tata Motors to supply 1000 school buses to Saudi Arabia.

Blackstone to acquire 12% stake in **Monnet Power**, deal is valued at Rs 275 cr.

India's largest natural gas transportation and marketing company **Gail India** has commissioned its first wind farm in Gujarat and plans to enter into commercial power generation through conventional and non-conventional energy resources.

Mercator lines looking of more coal mines abroad, to invest \$100-150m.

IL&FS Transportation IPO opens on March 11, closes on March 15.

The listing could make **Essar** the first Indian company to enter UK's main mkt since Vedanta Resources forayed 7 yrs ago.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

MARKET At A Glance

BSE SENSEX	16994.49	0.13%	▲
S&P CNX NIFTY	5088.70	0.17%	▲
BSE MIDCAP	6735.49	0.62%	▲
CNX MIDCAP	7584.70	0.61%	▲

World indices

DOW	10566.20	1.17%	▲
NASDAQ	2326.35	1.48%	▲
HANG SENG	21106.65	1.53%	▲
NIKKEI	10551.30	1.76%	▲

Indian ADRs

INFY	59.56	2.35%	▲
WIPRO	22.62	0.94%	▲
DR REDDY	25.66	1.38%	▲
TATA MOTOR	18.56	4.39%	▲
HDFC BANK	127.09	1.92%	▲
ICICI BANK	40.96	3.51%	▲

Commodity/ Forex

GOLD(MCX)	16907.00
SILVER(MCX)	27035.00
CRUDE(NUMEX)	82.00
US\$/Re	45.78

DII/FII Position

FII (05/03)(PROV)	913.34 Cr	(+)
DII (05/03)(PROV)	661.26 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open higher after global stock indexes climbed more than 1 percent, boosted by better than expected U.S. jobs data. Asian stocks were trading firmly higher, as encouraging U.S. job and consumer data reinforced views that the world's largest economy is slowly but steadily recovering, fueling a move into riskier assets and out of safe havens like the yen. However, sustained buying by foreign funds may also keep underlying sentiment positive, but volatility may prevail due to profit taking.

According to data released by the NSE, in the last session, **FII**s were buyers of index futures to the tune of Rs 78.37 crore and bought index options worth Rs 271.29 crore. However, they were net sellers of stock futures to the tune of Rs 160.01 crore and sold stock options worth Rs 31.57 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
BILPOWER	09-Mar-10	Scheme of Arrangement
AFL	10-Mar-10	Interim Dividend
GOLDBEES	10-Mar-10	Buy-back/others
DENORA	12-Mar-10	Audited Financial Results
KSBPUMPS	12-Mar-10	Annual Accounts and Dividend
DENORA	12-Mar-10	Audited Financial Results and Dividend
NTPC	13-Mar-10	Interim Dividend/Record Date/Others
THANGAMAYL	15-Mar-10	Dividend/Record Date
NATIONALUM	19-Mar-10	Interim Dividend/Record Date
WYETH	25-Mar-10	Unaudited Financial Results

FII DERIVATIVES STATISTICS FOR (05/03/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	27340	726.85	25386	648.48	406063	10521.70
INDEX OPTIONS	70752	1763.23	59457	1491.94	1300875	33231.13
STOCK FUTURES	21068	779.35	25655	939.36	774636	25510.79
STOCK OPTIONS	1080	32.91	2217	64.48	22968	764.15

CORPORATE ACTIONs:

SYMBOL	Ex-Date	PURPOSE
CROMPGREAV	08-Mar-10	BONUS 3:4
BRITANNIA	08-Mar-10	SCH OF AGMT- BONUS DEB1:1
STRTECH	09-Mar-10	BON 1:1/FV SPL RS.5TORS.2
GLAXO	10-Mar-10	DIVIDEND-RS.30/- PR SHARE
BAJAJHIND	11-Mar-10	AGM/DIV-RE.0.70 PER SHARE
HELIOSMATH	11-Mar-10	AGM/FIN DIV-RE.1/- PR SHR
DBCORP	11-Mar-10	INT DIV-RE.0.75 PER SHARE
CRISIL	12-Mar-10	DIVIDEND-RS.25/- PR SHARE
VALUEIND	12-Mar-10	AGM/DIV-RE.1/- PER SHARE
MURLIIND	18-Mar-10	FV SPLIT RS.10 TO RS.2
MERCK	18-Mar-10	DIVIDEND-RS.20/- PR SHARE
NTPC	18-Mar-10	INTERIM DIVIDEND
LAKSHMIEFL	19-Mar-10	AGM/DIV-RE.0.50 PER SHARE
IPCALAB	22-Mar-10	FV SPLIT RS.10 TO RS.2
ACC	23-Mar-10	DIVIDEND-RS.13/- PR SHARE
FAGBEARING	30-Mar-10	DIVIDEND-RS.4.50 PR SHARE
HONAUT	31-Mar-10	DIVIDEND-RS.10 PER SHARE
BLUEDART	31-Mar-10	AGM/DIV-RE.1/- PER SHARE

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