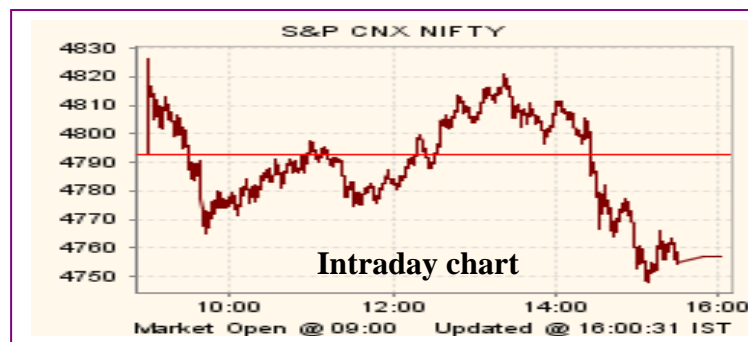


## Nifty Levels:

Nifty	<u>1<sup>st</sup> Resistance</u>	<u>2<sup>nd</sup> Resistance</u>
Intraday	4775-4780	4800-4805
Nifty	<u>1<sup>st</sup> Support</u>	<u>2<sup>nd</sup> Support</u>
Intraday	4735-4740	4700-4705



## MARKET tittle-tattle

Posco, the South Korean steel behemoth, has offered to set up a Rs 10,000-crore joint venture plant with **Steel Authority of India Limited (SAIL)** in the industrial town of Kulti, Burdwan, about 200 km from Kolkata.

**Shree Cement** will consolidate its presence in northern India by getting into South Punjab and North Rajasthan markets by early next fiscal.

Daiichi Sankyo said its Indian arm **Ranbaxy Laboratories** will start selling its original products in Mexico as part of its strategy to leverage Ranbaxy's global marketing presence.

Real estate major **Unitech** plans to launch 12-13 new projects, most of them residential, in the next few months.

**Hotel Leela Ventures Ltd** is planning to raise USD 100 million via foreign currency convertible bonds (FCCBs) and USD 60 million via a qualified institutional placement (QIP) issue.

**Mindtree**, eyes acquisitions in \$50-100 million range in segments like infrastructure management and packaged applications.

**Bombay Dyeing** to issue up to 3.96 million warrants on preferential basis, promoter stake to go up by 5%.

Vijay Mallya led **United Breweries Group** launched the all season 'Kingfisher' beer across the country and said it aims to sell 8-10 lakh cases of the newly launched beer in 2010-11.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

## MARKET At A Glance

<b>BSE SENSEX</b>	15922.17	0.75%	▼
<b>S&amp;P CNX NIFTY</b>	4757.20	0.74%	▼
<b>BSE MIDCAP</b>	6459.41	0.01%	▲
<b>CNX MIDCAP</b>	7224.50	0.14%	▼

## World indices

<b>DOW</b>	10038.38	0.20%	▼
<b>NASDAQ</b>	2147.87	0.14%	▼
<b>HANG SENG</b>	20189.41	1.34%	▲
<b>NIKKEI</b>	9963.99	Holiday	

## Indian ADRs

<b>INFY</b>	53.11	0.28%	▼
<b>WIPRO</b>	20.03	0.10%	▲
<b>DR REDDY</b>	23.38	1.18%	▼
<b>TATA MOTOR</b>	14.65	1.08%	▼
<b>HDFC BANK</b>	114.85	1.25%	▲
<b>ICICI BANK</b>	34.87	0.54%	▼

## Commodity/ Forex

<b>GOLD(MCX)</b>	16277.00
<b>SILVER(MCX)</b>	24263.00
<b>CRUDE(NUMEX)</b>	74.85
<b>US\$/Re</b>	46.56

## DII/FII Position

<b>FII (10/02)(PROV)</b>	208.62 Cr	(-)
<b>DII (10/02)(PROV)</b>	459.11 Cr	(+)

**MARKET OUTLOOK FOR TODAY...**

Key benchmark indices are likely to open higher due to positive Asian markets. Wall Street lost ground yesterday as the markets saw subdued reaction to comments from Federal Reserve Chairman Ben Bernanke on an exit strategy from a massive stimulus and weighed prospects for a bailout of Greece. Asian stock markets traded mostly higher, despite modest losses on Wall Street as investors mulled a possible bailout of Greece and the Fed's exit strategy. Meanwhile, the government will today unveil data on some wholesale price indices for the year through 30 January 2010 viz. the food price index, the primary articles index and the fuel price index. However, volatility will remain high as investor sentiment still remains cautious.

According to data released by the NSE, in the last session, **FII**s were net buyers of index futures to the tune of Rs 879.31 crore, while they sold index options worth Rs 142.44 crore. They were net buyers of stock futures to the tune of Rs 306.62 crore, while they sold stock options worth Rs 2.18 crore.

**BOARD MEETINGS AND RESULTS:**

SYMBOL	MEETING DATE	PURPOSE
EMTEXIND	11-Feb-10	Unaudited Financial Results/Others
TVSSRICHA	11-Feb-10	Interim Dividend
FAGBEARING	11-Feb-10	Audited Results/Dividend/Others
PATNI	11-Feb-10	Audited Financial Results/Dividend/Others
AREVAT&D	12-Feb-10	Audited Financial Results and Dividend
ALLIEDRES	12-Feb-10	Results/Merger
ABHISHEK	13-Feb-10	Issue of Capital
EICHERMOT	13-Feb-10	Audited Financial Results/Dividend/Others
ADHUNIK	15-Feb-10	Consolidated Financial Results
GLAXO	15-Feb-10	Audited Financial Results/Dividend/Others

**FII DERIVATIVES STATISTICS FOR (10/02/2010)**

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	87529	2093.98	50710	1214.68	583829	14202.54
INDEX OPTIONS	146486	3508.12	151832	3650.56	1515856	36203.59
STOCK FUTURES	36828	1189.07	27934	882.45	781033	23947.63
STOCK OPTIONS	16	0.46	66	2.64	28296	794.90

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