

Nifty Levels:

Nifty	<u>1st Resistance</u>	<u>2nd Resistance</u>
Intraday	5155-5160	5175-5180
Nifty	<u>1st Support</u>	<u>2nd Support</u>
Intraday	5095-5100	5065-5070

MARKET tittle-tattle

Mahindra & Mahindra is in talks with Delhi-based Sonalika Group for a strategic stake in the latter's SUV arm that makes the Rhino range of vehicles

UCO Bank has signed a pact with Hyundai Motor India Ltd for vehicle financing.

Fortis Healthcare buying private equity firm TPG Capital's 23.9% stake in Singapore's Parkway Holdings for \$685.3 mn.

Ahmedabad-based **Torrent Pharmaceuticals**, a part of Rs 6,100-crore Torrent Group, has struck a licensing and supply agreement with UK-based pharma MNC AstraZeneca.

Triveni board meet today for the demerger of Company's steam turbine business into a wholly owned subsidiary.

JEF to buy 10% stake in **JSW Steel**.

Mahindra Satyam bags USD 48 million contract from a Danish IT company.

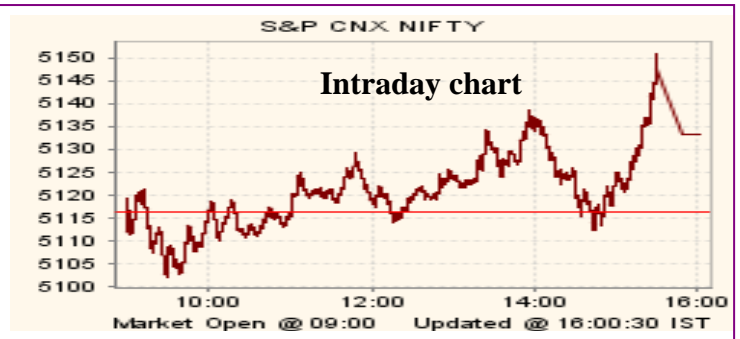
Caustic soda maker **Jayshree Chemicals** said on Thursday it plans to spend 1.5 billion rupees on capital expansion at its Orissa plant.

RPG Group's flagship **CESC** intends on adding 5,000 MW of thermal generation capacity over the next few years, with investments in the range of Rs 200 billion, by establishing five new facilities.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

Commodity/ Forex

GOLD(MCX)	16526.00
SILVER(MCX)	26741.00
CRUDE(NUMEX)	82.18
US\$/Re	45.47



MARKET At A Glance

BSE SENSEX	17167.96	0.41%	▲
S&P CNX NIFTY	5133.40	0.34%	▲
BSE MIDCAP	6716.10	0.15%	▼
CNX MIDCAP	7511.35	0.29%	▼

World indices

DOW	10611.84	0.42%	▲
NASDAQ	2368.46	0.40%	▲
HANG SENG	21170.40	0.27%	▼
NIKKEI	10708.47	0.41%	▲

Indian ADRs

INFY	59.97	0.28%	▲
WIPRO	22.88	0.04%	▼
DR REDDY	25.95	0.23%	▼
TATA MOTOR	18.24	1.88%	▼
HDFC BANK	132.61	0.15%	▼
ICICI BANK	41.39	1.17%	▲

DII/FII Position

FII (11/03)(PROV)	304.87 Cr	(+)
DII (11/03)(PROV)	202.70 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open flat with mixed Asian peers. Wall Street stocks ended higher yesterday to lift the Nasdaq and S&P 500 to 18-month highs after the head of Citigroup, Vikram Pandit, said he was sure the major bank was on track for a sustainable recovery. Asian stock markets traded mixed with investors picking up stocks on hopes the economy is improving fairly well. However, all eyes will be focused on the Index of Industrial Production (IIP) data will be released today. Industrial output is expected to have risen 16.65 percent in January from a year earlier.

According to data released by the NSE, in the last session, *FII*s were buyers of index futures to the tune of Rs 945.84 crore and bought index options worth Rs 335.24 crore. However, they were net sellers of stock futures to the tune of Rs 308.24 crore and sold stock options worth Rs 2.74 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
SURYAROSNI	12-Mar-10	Conversion
DENORA	12-Mar-10	Audited Financial Results and Dividend
KSBPUMPS	12-Mar-10	Annual Accounts and Dividend
SAKHTISUG	13-Mar-10	Issue and allotment of shares
NTPC	13-Mar-10	Interim Dividend/Record Date/Others
MAGMA	13-Mar-10	Issue and Allotment of warrants
THANGAMAYL	15-Mar-10	Dividend/Record Date
NISSAN	16-Mar-10	Audited Results/Others
ARIHANT	16-Mar-10	Allotment / Others

FII DERIVATIVES STATISTICS FOR (11/03/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	62261	1612.14	25956	666.30	404623	10582.51
INDEX OPTIONS	107704	2731.49	94471	2396.08	1454850	37472.52
STOCK FUTURES	17161	590.42	26312	898.66	808153	26521.56
STOCK OPTIONS	1182	41.38	1197	44.11	23591	807.62

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