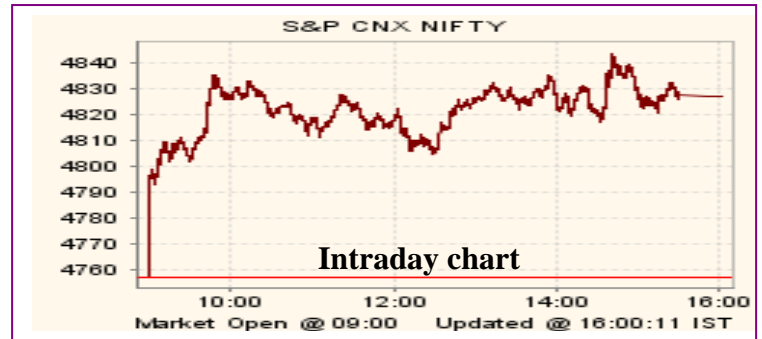


Nifty Levels:

Nifty	<u>1st Resistance</u>	<u>2nd Resistance</u>
Intraday	4860-4870	4910-4920
Nifty	<u>1st Support</u>	<u>2nd Support</u>
Intraday	4800-4805	4775-4785



MARKET tittle-tattle

Adhunik Group of Industries has been in discussion for tie-up with major automobile companies to supply specialised steel and auto components.

Tube Investments of India (TI), a leading maker of bicycles and components, on Friday said it has acquired controlling stake in the unlisted Sedis Group of France, an industrial chain manufacturer, for 6.8 million euros.

American Tower company close to acquiring Essar Tele Infra for USD 425 million.

Emami group hikes stake in Rama Newsprint to 5%, management says not interested in any hostile takeover.

Ruchi Soya acquires Palm Tech, a largest palm oil unit in Andhra Pradesh.

Hinduja Ventures on Saturday said its board has approved the acquisition of pharma firm IDL Speciality Chemicals and also decided to enter into an MoU to that effect.

Patni close to bagging 2 deals worth USD 500 million.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

MARKET At A Glance

BSE SENSEX	16152.59	1.45%	▲
S&P CNX NIFTY	4826.85	1.46%	▲
BSE MIDCAP	6509.74	0.78%	▲
CNX MIDCAP	7277.95	0.74%	▲

World indices

DOW	10099.14	0.44%	▼
NASDAQ	2183.53	0.28%	▲
HANG SENG	20268.69	Holiday	
NIKKEI	10051.46	0.40%	▼

Indian ADRs

INFY	54.03	0.44%	▼
WIPRO	20.53	0.05%	▼
DR REDDY	23.60	Unch	
TATA MOTOR	15.17	0.46%	▲
HDFC BANK	115.77	0.53%	▼
ICICI BANK	35.44	0.11%	▼

Commodity/ Forex

GOLD(MCX)	16503.00
SILVER(MCX)	24459.00
CRUDE(NUMEX)	74.25
US\$/Re	46.46

DII/FII Position

FII (11/02)(PROV)	211.90 Cr	(+)
DII (11/02)(PROV)	60.82 Cr	(+)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open flat to positive due to absence of global cues as most of the Asian markets were closed for the Lunar New Year holiday celebrations. Asian markets moving up in early trades on the back a better-than-expected jump in GDP, the Japanese stock market is drifting lower with the weak close on Wall Street on Friday and the Chinese government's monetary tightening moves hurting sentiment to an extent. However, Industrial output grew 16.8% in December from a year earlier, well above a revised annual rise of 11.8% in November and higher than analysts' forecast of 12%, data release on Friday. Stock-specific action may be on the cards on pre-budget expectations

According to data released by the NSE, in the last session, **FII**s were buyers of index futures to the tune of Rs 675.51 crore and bought index options worth Rs 110.96 crore. They were net buyers of stock futures to the tune of Rs 292.88 crore while sold stock options worth Rs 1.98 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
GLAXO	15-Feb-10	Audited Financial Results/Dividend/Others
JYOTISTRUC	15-Feb-10	Issue of Debentures
VIDEOIND	15-Feb-10	Audited Accounts and Dividend
ADHUNIK	15-Feb-10	Consolidated Financial Results
TIMKEN	16-Feb-10	Audited Financial Results
DECOLIGHT	16-Feb-10	Issue of shares/Others
TATASTEEL	16-Feb-10	Consolidated Financial Results
LAKSHMIEFL	16-Feb-10	Audited Accounts/Dividend/Others
RECLTD	16-Feb-10	Follow on Public Offer of Equity Shares
HEXAWARE	17-Feb-10	Audited Financial Results and Dividend

FII DERIVATIVES STATISTICS FOR (11/02/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	62883	1522.33	35099	846.82	561625	13894.04
INDEX OPTIONS	163219	3916.41	159298	3805.45	1495329	36237.22
STOCK FUTURES	29547	960.38	20778	667.50	777928	24366.22
STOCK OPTIONS	28	0.88	92	2.86	28297	805.73

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