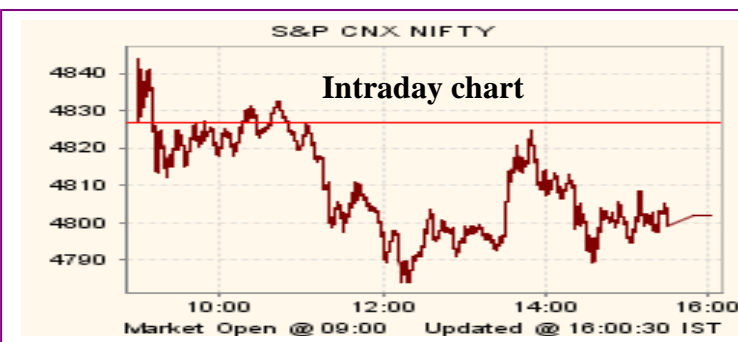


**Nifty Levels:**

Nifty	<u>1<sup>st</sup> Resistance</u>	<u>2<sup>nd</sup> Resistance</u>
Intraday	4845-4855	4895-4900
Nifty	<u>1<sup>st</sup> Support</u>	<u>2<sup>nd</sup> Support</u>
Intraday	4780-4785	4750-4760


**MARKET tittle-tattle**

**Ballarpur Industries** (BILT) has bid close to \$200 million for Malaysia's largest integrated paper manufacturer GS Paper & Packaging Group (GSPP).

**Birla Shloka** board approves to raise limits upto Rs 75 crore by way of ADR / GDR.

**Jyoti Structures** board approves issue of non-convertible debentures with detachable warrants upto Rs 125 crore.

**State Bank of India** (SBI) will provide interest-free seed capital of up to Rs 10 lakh to aspiring entrepreneurs under a new scheme, SBI SMILE.

**Adani Power** yesterday said it would execute a 1,320-MW power project at Chhindwara in Madhya Pradesh.

**MBL Infrastructures** has announced that it has bagged contracts from Reliance Infrastructures, worth Rs 1 billion.

**Rural Electrification Corporation** (REC), plans to raise USD 700 million (Rs 32.2 billion) through External Commercial Borrowing (ECB) and Export Credit Assistance (ECA).

**Omaxe**, a leading real estate developer, yesterday laid the foundation of Omaxe Waterfront City, the first hi-tech township in Allahabad.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

**MARKET At A Glance**

<b>BSE SENSEX</b>	16038.35	0.71%	▼
<b>S&amp;P CNX NIFTY</b>	4801.95	0.52%	▼
<b>BSE MIDCAP</b>	6473.07	0.56%	▼
<b>CNX MIDCAP</b>	7248.35	0.41%	▼

**World indices**

<b>DOW</b>	10099.14	Holiday
<b>NASDAQ</b>	2183.53	Holiday
<b>HANG SENG</b>	20268.69	Holiday
<b>NIKKEI</b>	10060.34	0.47% ▲

**Indian ADRs**

<b>INFY</b>	54.03	0.44%	▼
<b>WIPRO</b>	20.53	0.05%	▼
<b>DR REDDY</b>	23.60	Unch	
<b>TATA MOTOR</b>	15.17	0.46%	▲
<b>HDFC BANK</b>	115.77	0.53%	▼
<b>ICICI BANK</b>	35.44	0.11%	▼

**Commodity/ Forex**

<b>GOLD(MCX)</b>	16605.00
<b>SILVER(MCX)</b>	24529.00
<b>CRUDE(NUMEX)</b>	74.22
<b>US\$/Re</b>	46.38

**DII/FII Position**

<b>FII (15/02)(PROV)</b>	195.99 Cr	(+)
<b>DII (15/02)(PROV)</b>	113.97 Cr	(-)

**MARKET OUTLOOK FOR TODAY...**

Key benchmark indices are likely to open positive due to absence of the global cues. The US markets were closed yesterday on account of President's Day. Most of the Asian markets like China, Hong Kong, Singapore and Taiwan markets are shut for trade today. The Japanese stock market is open higher with cautious trades as no significant triggers around, and concerns about China's monetary tightening and Greek debt problems hurting a bit, buying remains quite selective in morning trades. Meanwhile, the wholesale price index rose 8.56 % in January from a year earlier, its highest since November 2008 and accelerating from a 7.3 % gain in December, data showed yesterday. However, equities may remain ranged due to the absence of any fresh triggers.

According to data released by the NSE, in the last session, **FII**s were buyers of index futures to the tune of Rs 108.09 crore and bought index options worth Rs 186.01 crore. However, they were net sellers of stock futures to the tune of Rs 1.38 crore and sold stock options worth Rs 1.33 crore.

**BOARD MEETINGS AND RESULTS:**

SYMBOL	MEETING DATE	PURPOSE
LAKSHMIEFL	16-Feb-10	Audited Accounts/Dividend/Others
TIMKEN	16-Feb-10	Audited Financial Results
TATASTEEL	16-Feb-10	Consolidated Financial Results
RECLTD	16-Feb-10	Follow on Public Offer of Equity Shares
DECOLIGHT	16-Feb-10	Issue of shares/Others
HEXAWARE	17-Feb-10	Audited Financial Results and Dividend
STERTOOLS	18-Feb-10	Interim Dividend
CASTROL	18-Feb-10	Audited Accounts and Dividend
CRISIL	18-Feb-10	Audited Financial Results and Dividend
WINSOMYARN	19-Feb-10	Allotment of Warrants

**FII DERIVATIVES STATISTICS FOR (15/02/2010)**

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	33764	814.55	29273	706.46	555878	13657.89
INDEX OPTIONS	97975	2321.19	88744	2135.18	1510682	36419.17
STOCK FUTURES	26739	877.12	32118	878.50	788867	24438.78
STOCK OPTIONS	70	1.92	140	3.26	28347	796.91

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