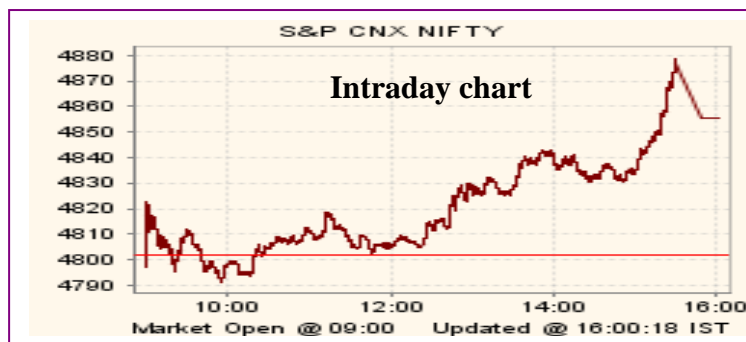


Nifty Levels:

Nifty	<u>1st Resistance</u>	<u>2nd Resistance</u>
Intraday	4880-4885	4905-4915
Nifty	<u>1st Support</u>	<u>2nd Support</u>
Intraday	4820-4830	4785-4790



MARKET tittle-tattle

JK Lakshmi Cement to set up a new plant in Gujarat with an investment of Rs 1,000 crore over the next 3-4 years to meet rising cement demand from the infrastructure sector.

Wipro staffer guilty of fraud worth USD 4 million.

The country's largest insurer **LIC** said it would pump in about Rs 10,000 crore in the stock markets by March, taking its annual equity investment to Rs 60,000 crore this financial year.

Tata Power inks deal with Korea East West Power to identify and execute operation and maintenance opportunities in power generation assets in Asia, the Middle-East and Africa.

Golden Tobacco board approves MoU for the joint development of vila parle property.

SEBI agrees to change auction norm for REC FPO, to allow institutions lower bid.

Govt demanded another \$2.7 million from **RIL** arguing that the co did not take into account the marketing margin it levies while calculating the dues.

Jaiprakash Associates, the flagship company of Jaypee Group, would invest Rs 12.5 billion in raising its clinker and cement manufacturing capacity at its existing facility in Himachal Pradesh.

OCL Iron and Steel's promoters sold a stake of 51 per cent (or 67.92 million shares) in the company, valued at Rs 142.65 crore.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

MARKET At A Glance

BSE SENSEX	16226.68	1.17%	▲
S&P CNX NIFTY	4855.75	1.12%	▲
BSE MIDCAP	6513.83	0.63%	▲
CNX MIDCAP	7285.90	0.52%	▲

World indices

DOW	10268.81	1.68%	▲
NASDAQ	2214.19	1.40%	▲
HANG SENG	20622.37	1.74%	▲
NIKKEI	10244.62	2.10%	▲

Indian ADRs

INFY	55.49	2.70%	▲
WIPRO	21.20	3.26%	▲
DR REDDY	24.25	2.75%	▲
TATA MOTOR	15.54	2.44%	▲
HDFC BANK	117.87	1.81%	▲
ICICI BANK	36.13	1.95%	▲

Commodity/ Forex

GOLD(MCX)	16731.00
SILVER(MCX)	25198.00
CRUDE(NUMEX)	77.15
US\$/Re	46.18

DII/FII Position

FII (16/02)(PROV)	385.72 Cr	(+)
DII (16/02)(PROV)	452.74 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Market is likely to open higher on the back of strong global cues. US stocks showed a strong upward move over the course of the trading day, as bullish sentiment took off on the back of strong manufacturing data, a flurry of merger activity and easing concerns about Greece's debt crisis. Major Asian markets opened with a jump, following a greater than 1.5 percent rise by Dow Jones Industrial Average overnight. Meanwhile, FII buying in the past two sessions may also help to lift investor sentiment for the domestic market.

According to data released by the NSE, in the last session, **FIIs** were buyers of index futures to the tune of Rs 225.9 crore and bought index options worth Rs 344.33 crore. They were net sellers of stock futures to the tune of Rs 7.13 crore while sold stock options worth Rs 5.84 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
PRAENG	17-Feb-10	Board meeting postponed
HEXAWARE	17-Feb-10	Audited Financial Results and Dividend
CRISIL	18-Feb-10	Audited Financial Results and Dividend
CASTROL	18-Feb-10	Audited Financial Results/Dividend/Bonus/others
STERTOOLS	18-Feb-10	Interim Dividend
WINSOMYARN	19-Feb-10	Allotment of Warrants
SKFINDIA	19-Feb-10	Audited Financial Results/Dividend/Others
VALUEIND	19-Feb-10	Audited Accounts/Dividend/Others
WYETH	19-Feb-10	Audited Financial Results and Dividend
CLNINDIA	19-Feb-10	Audited Financial Results/Dividend/Others

FII DERIVATIVES STATISTICS FOR (16/02/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	36084	878.54	26686	652.64	557578	13899.42
INDEX OPTIONS	109002	2618.12	95158	2273.79	1499738	36561.17
STOCK FUTURES	27496	880.44	30576	873.31	793621	24881.41
STOCK OPTIONS	27	0.57	430	6.40	28591	807.40

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